Fighting for the Independent U.S. Cattle Producer

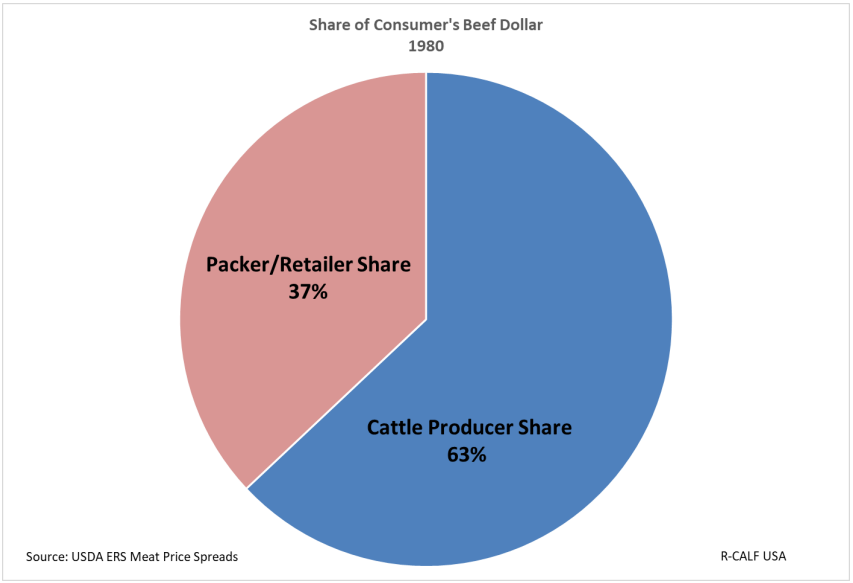
R-CALF USA

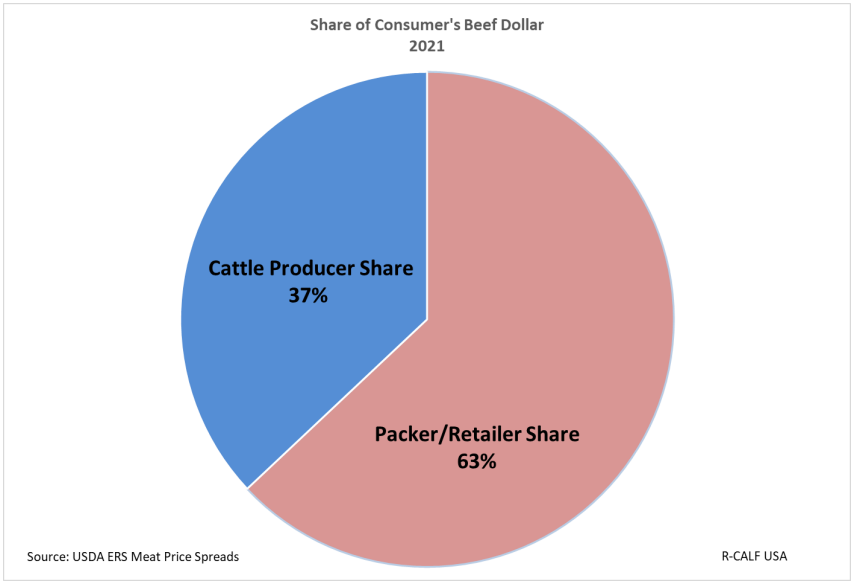
America's Unprecedented Cattle Crisis Persists

Iowa State University
Addressing Issues in Animal Agriculture

Bill Bullard, CEO
October 27, 2026

Change in Producer Share of Consumer Beef Dollar: Complete Reversal In Four Decades





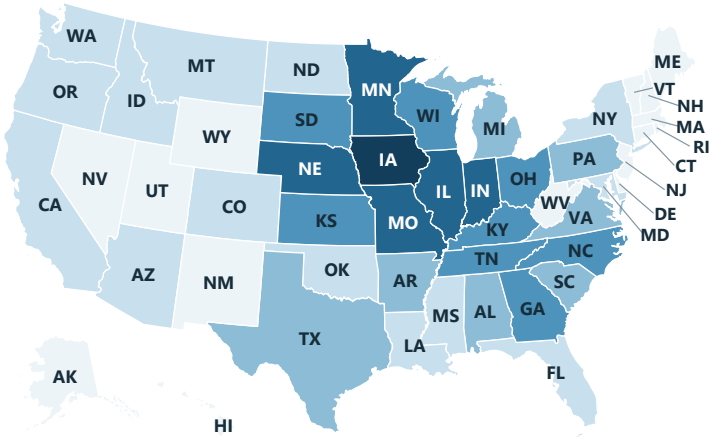
U.S. hog inventories: 1980 and 2022

Hogs and pigs by state, using the same years as the farm comparison

1980

64.462 million hogs

Inventory on December 1, 1980

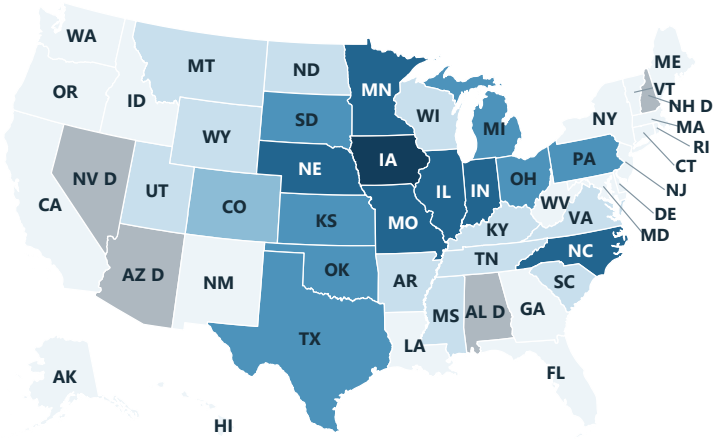


Iowa 16.10m **North Carolina 2.46m** **Minnesota 5.10m**

2022

73.818 million hogs

Inventory on December 31, 2022



Iowa 23.81m **North Carolina 8.19m** **Minnesota 8.87m**

Hog inventory per state (same color scale)

Under 100,000 | 100,000-499,999 | 500,000-999,999 | 1m-2.99m | 3m-9.99m | 10m or more | D: withheld

D = withheld by USDA in Alabama, Arizona, Nevada and New Hampshire, not zero. National totals include those states.

Latest national update: 74.302 million hogs on Sept. 1, 2026. Maps use 2022 to match the latest farm census.

Sources: USDA SRS, Statistical Bulletin 716, p. 8; USDA 2022 Census, Table 12; September 2026 Hogs and Pigs.

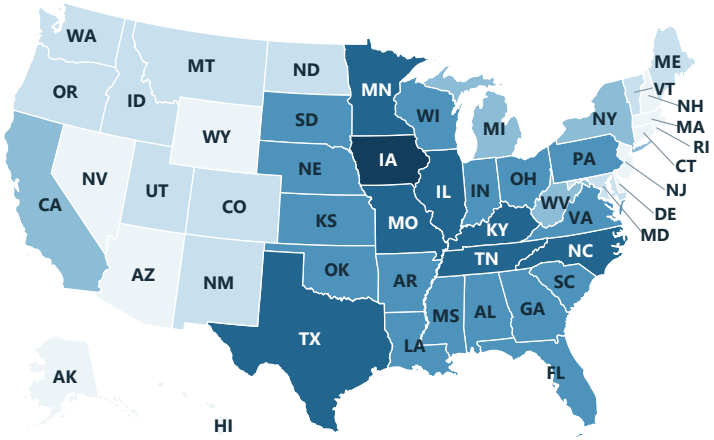
U.S. hog farms and operations: 1980 and 2022

State-by-state comparison with the latest Census of Agriculture

1980

666,550 operations

Any time during 1980

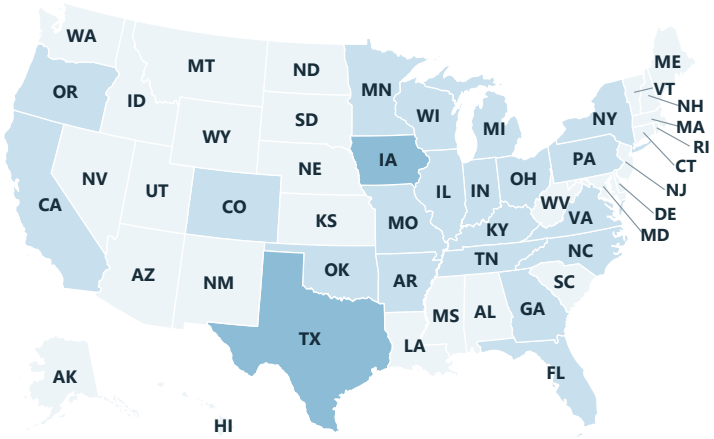


Iowa 64,000 **North Carolina 41,000** **Texas 27,000**

2022

60,809 farms

Inventory on December 31, 2022



Iowa 5,253 **North Carolina 2,492** **Texas 5,837**

Number of operations / farms per state (same color scale)

Under 1,000 | 1,000-4,999 | 5,000-9,999 | 10,000-24,999 | 25,000-49,999 | 50,000 or more

1980 counts places with hogs at any time during the year; 2022 counts farms with hogs on Dec. 31. Measures differ.
These are locations/farms, not individual producers or independent owners. 2022 is the latest farm census.
Sources: USDA SRS, Hogs and Pigs, Statistical Bulletin 716, p. 13; USDA 2022 Census of Agriculture, Table 12.

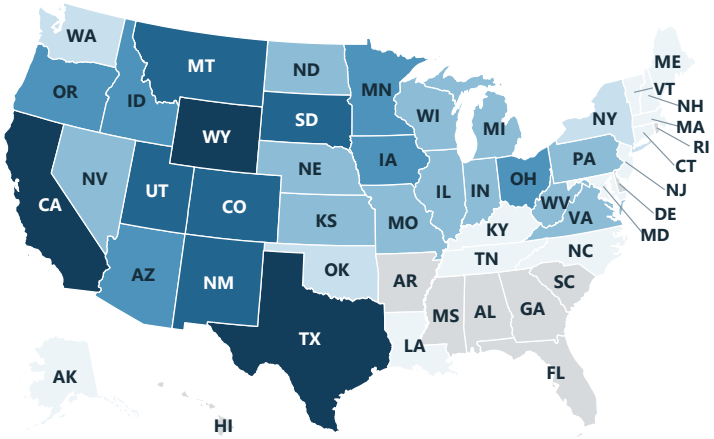
Sheep and lamb inventories: 1980 and 2025

January 1 estimates, with historical coverage and definition differences

1980

12.699 million head

January 1, 1980, reporting total for 41 states

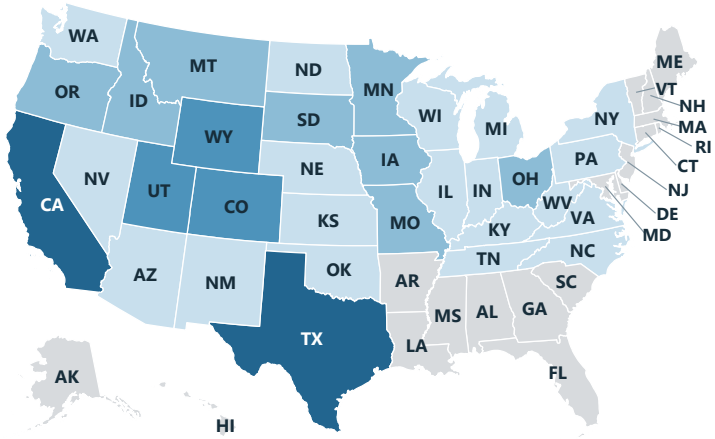


Texas 2.400m **California 1.175m** **Wyoming 1.050m**

2025

5.025 million head

January 1, 2025, U.S. total (revised)



Texas 670,000 **California 510,000** **Colorado 405,000**

Sheep and lambs per state (same color scale)

- Under 25,000
- 25,000-99,999
- 100,000-249,999
- 250,000-499,999
- 500,000-999,999
- 1 million or more
- No separate state estimate

1980 excludes nine states and lambs born October-December 1979. 2025 includes all states and all ages.
2025: 18 states share grouped totals of 265,000 head. Gray states have no separate estimate in that year.
Sources: USDA Statistical Bulletin 719, pp. 4, 6, 8. Sheep and Goats, Jan. 30, 2026, p. 4 (revised 2025 column).

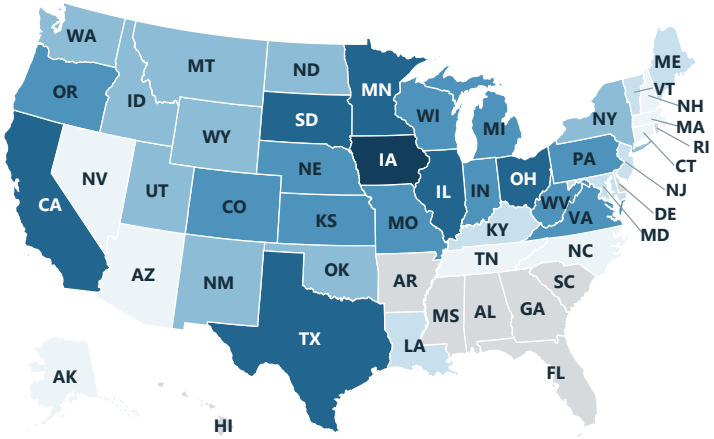
Sheep operations and farms: 1980 and 2022

Farms with sheep and lambs, using the latest census farm counts for the recent map

1980

120,110 operations

Annual operation estimates, 41 states

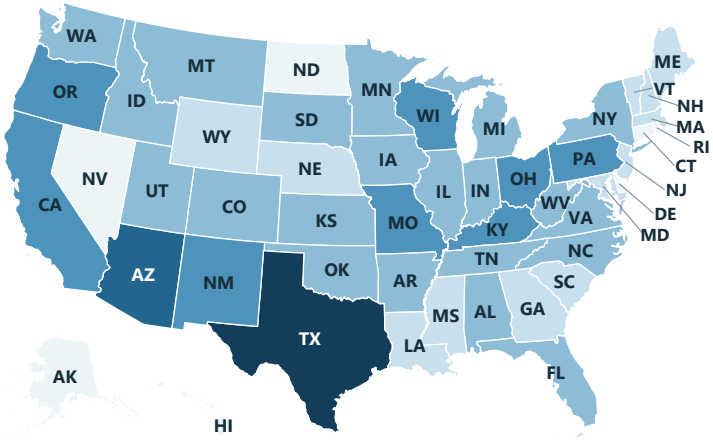


Iowa 12,500 **Texas 9,300** **Ohio 8,000**

2022

88,853 farms

Census farms on December 31, all 50 states



Texas 12,344 **Arizona 7,047** **Ohio 4,133**

Operations or farms per state (same color scale)

Under 500 | 500-999 | 1,000-2,499 | 2,500-4,999 | 5,000-9,999 | 10,000 or more

No separate state estimate

1980 covers 41 states. 2022 covers all 50. Survey coverage and definitions differ, so totals do not measure farm loss directly.

Gray states fall outside the 1980 sheep estimating program. The 2022 Census provides the latest available farm counts.

Sources: USDA Statistical Bulletin 719, pp. 6, 21. 2022 Census of Agriculture, Table 13, pp. 400-404. Details in notes.

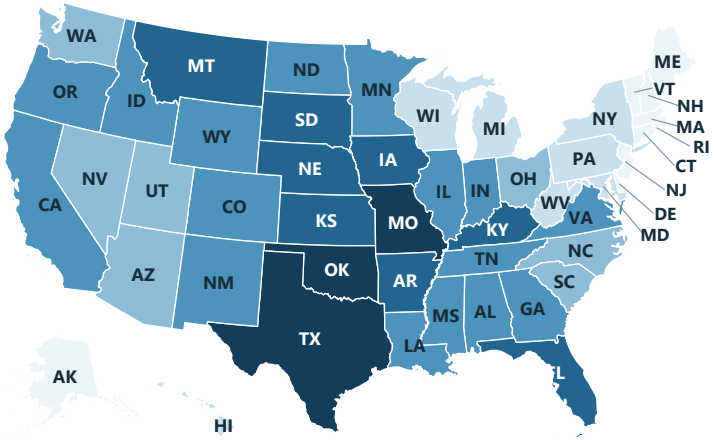
Beef-cow inventories: 1980 and 2026

January 1 inventories, using the latest USDA report with state-level beef-cow estimates

1980

37.107 million beef cows

Inventory on January 1, 1980

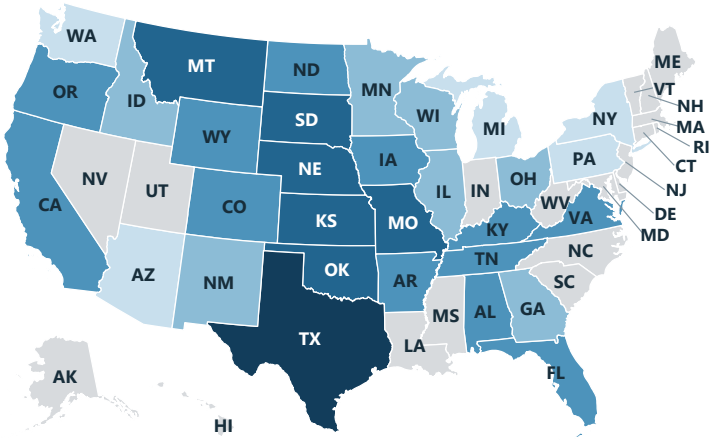


Texas 5.585m **Missouri 2.278m** **Nebraska 1.950m**

2026

27.607 million beef cows

Inventory on January 1, 2026



Texas 4.045m **Missouri 1.806m** **Nebraska 1.560m**

Beef-cow inventory per state (same color scale)

Under 50,000 | 50,000-249,999 | 250,000-499,999 | 500,000-999,999 | 1m-1.99m | 2m or more

Grouped in USDA Other States

Both maps show January 1 beef cows that had calved. U.S. inventory fell about 9.500 million head (25.6%).
USDA groups 19 states in 2026 (gray). Their combined 2.373 million beef cows are included in the U.S. total.
Sources: USDA, Cattle: Final Estimates 1980-83, p. 7; Cattle, January 30, 2026, p. 6. Full data and links in notes.

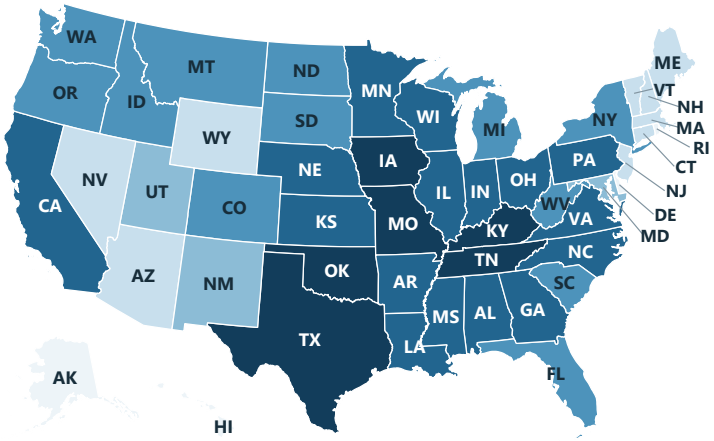
Cattle operations and farms with beef cows

1980 calculated operations and 2022 census farms use different definitions

1980

1,285,570 operations

Cattle operations without milk cows

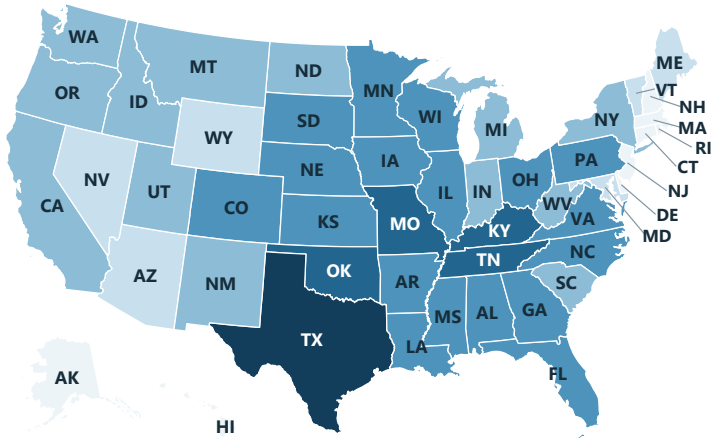


Texas 150,000 **Missouri 86,000** **Tennessee 66,000**

2022

622,162 farms

Farms with beef cows, December 31, 2022



Texas 117,838 **Missouri 39,000** **Tennessee 27,341**

Operations or farms per state (same color scale)

Under 1,000 | 1,000-4,999 | 5,000-9,999 | 10,000-24,999 | 25,000-49,999 | 50,000 or more

1980: cattle operations minus milk-cow operations. Includes stocker/feedlot operations and excludes mixed dairy farms.

2022: direct census count of farms with beef cows. These definitions do not provide a comparable farm-loss estimate.

Sources: USDA Statistical Bulletins 720, p. 12, and 722, p. 39; 2022 Census of Agriculture, Table 11. Details in notes.

Prevailing Macro-Economic Tenets

- Capitalism: Adam Smith [Balance]
  - Pursuit of financial self-interest will benefit both the economy and society
    - Need rules/regulations to prevent collusion
- Free Markets: Milton Friedman [Hands-off Monopolies]
  - Limited government best allocates resources
    - Markets will self-correct
- Free Trade: David Ricardo [Rules-based Trade]
  - Comparative Advantage
    - Relative efficiency

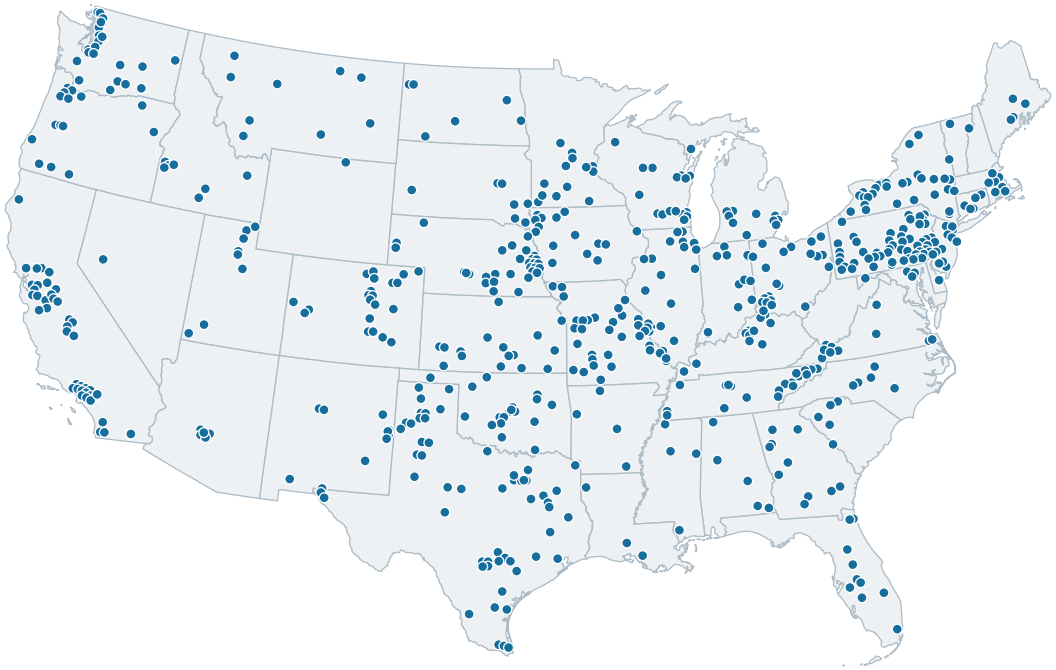
Free Markets Without Guardrails

Industry Monopolization

Federally inspected cattle and calf plants, 1980

USDA locations for plants averaging at least 20 head per week

- **Large and medium plants combined**



Cutoff: 20+ head per week. Smaller plants are omitted. USDA combines cattle and calves.

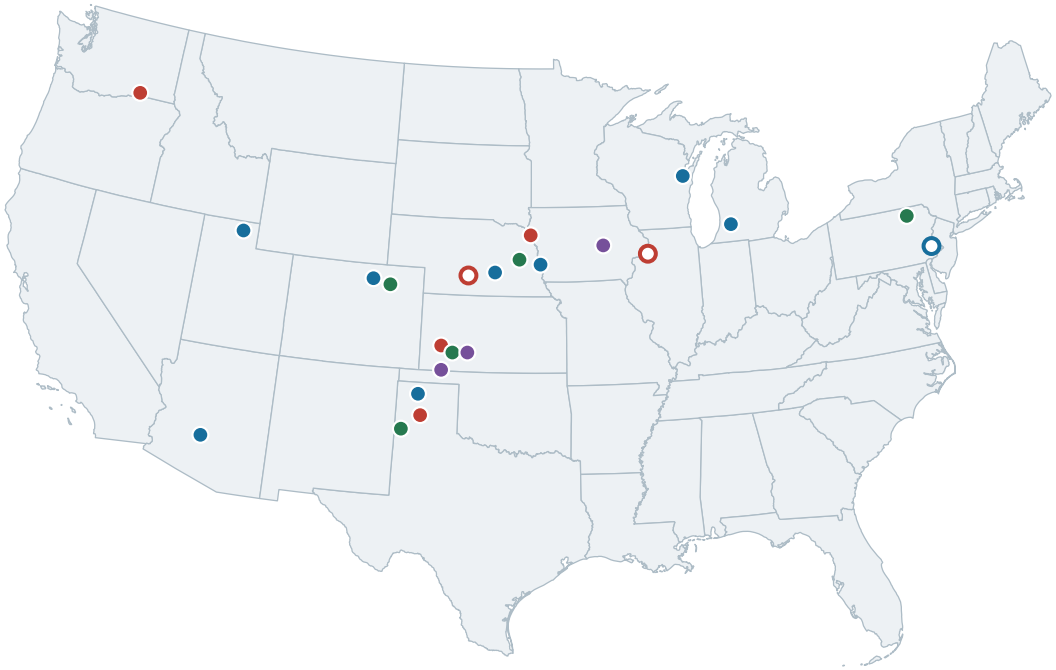
1980 covers qualifying plants across all firms. The 2026 map shows only the Big Four.

Source: USDA, Livestock Slaughter, July 23, 1981, pp. 12, 17, 19. Approximate locations; dense clusters overlap.

U.S. beef slaughter plants of the Big Four

Operating plants and 2026 slaughter closures, as of October 26, 2026

Tyson (4 operating) **JBS (8 operating)** **Cargill (5 operating)** **National Beef (3 operating)**



● Operating slaughter plant ○ Slaughter ended in 2026 Lexington: Jan. 20 Joslin: Aug. 13 Souderton: Aug. 14

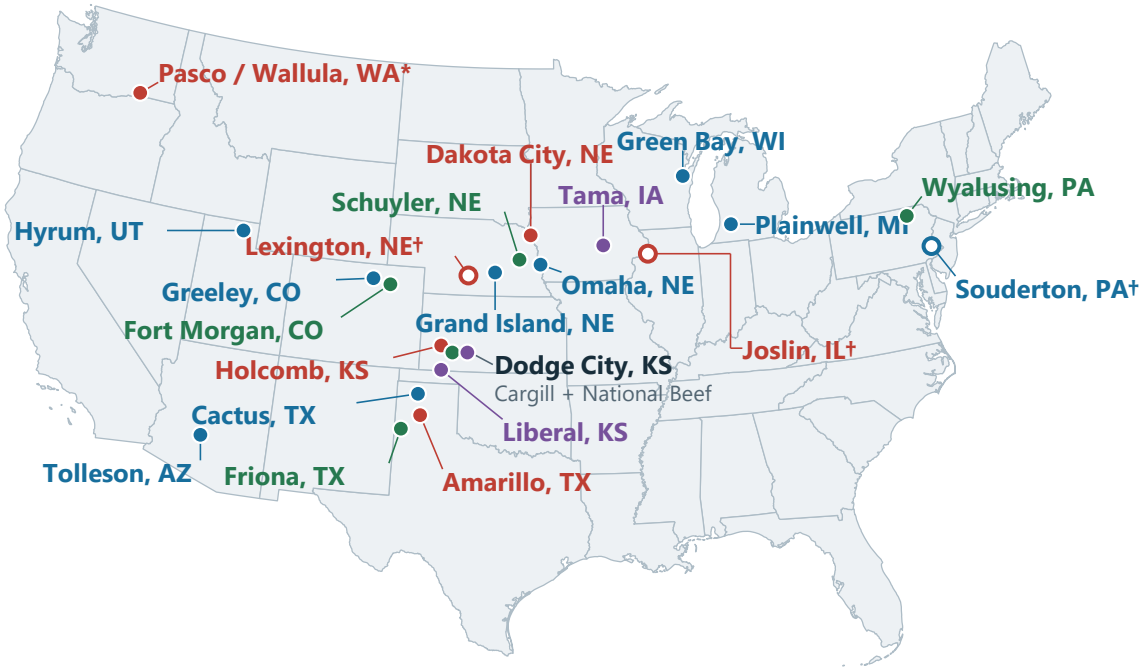
Tyson is seeking a buyer for Pasco / Wallula. Souderton continues as a value-added operation.

Sources: company plant lists and announcements, state notices. City locations are approximate. Further-processing-only sites excluded.

U.S. beef slaughter plants of the Big Four

Operating plants and 2026 slaughter closures, as of October 26, 2026

● Tyson (4 operating) ● JBS (8 operating) ● Cargill (5 operating) ● National Beef (3 operating)



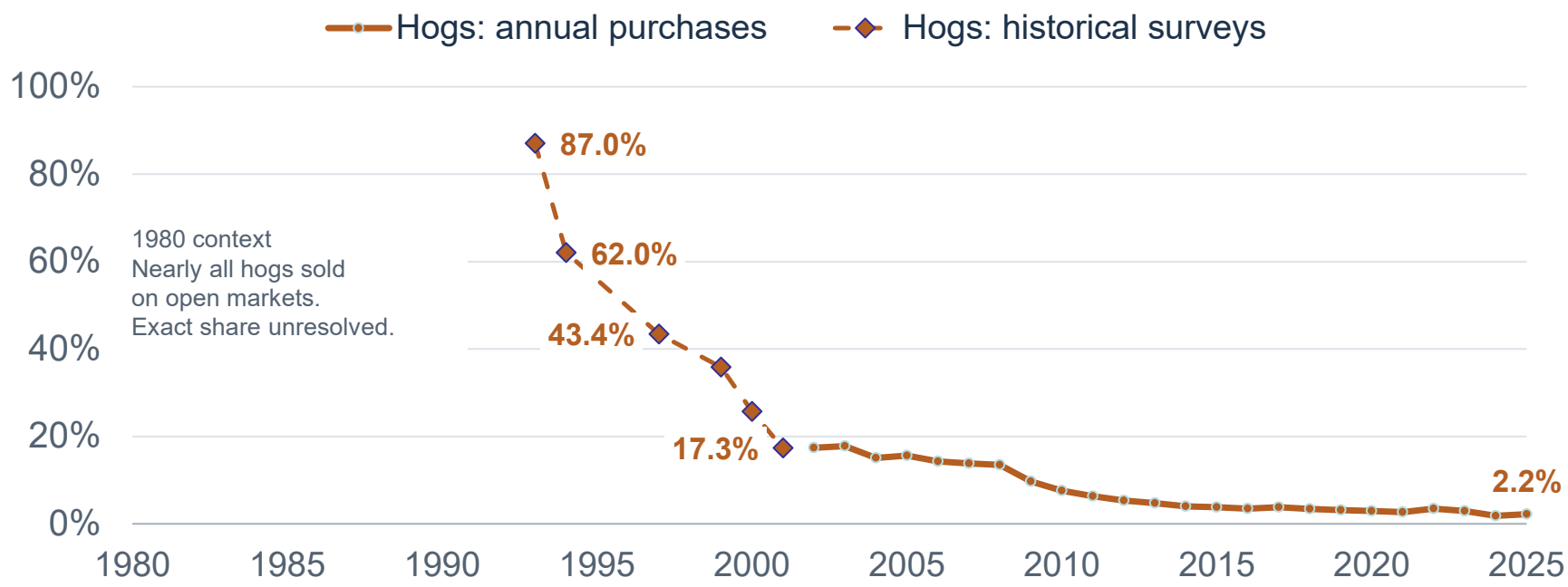
● Operating slaughter plant ○ Slaughter ended in 2026 † Lexington: Jan. 20 Joslin: Aug. 13 Souderton: Aug. 14

*Tyson is seeking a buyer for Pasco / Wallula. Souderton continues as a value-added operation.

Sources: company plant lists and announcements, state notices. City locations are approximate. Further-processing-only sites excluded.

Negotiated cash sales: hogs

Historical benchmarks and annual cash-purchase shares, 1980–2025



Dashed line links historical survey points. Definitions and coverage differ from the annual data.

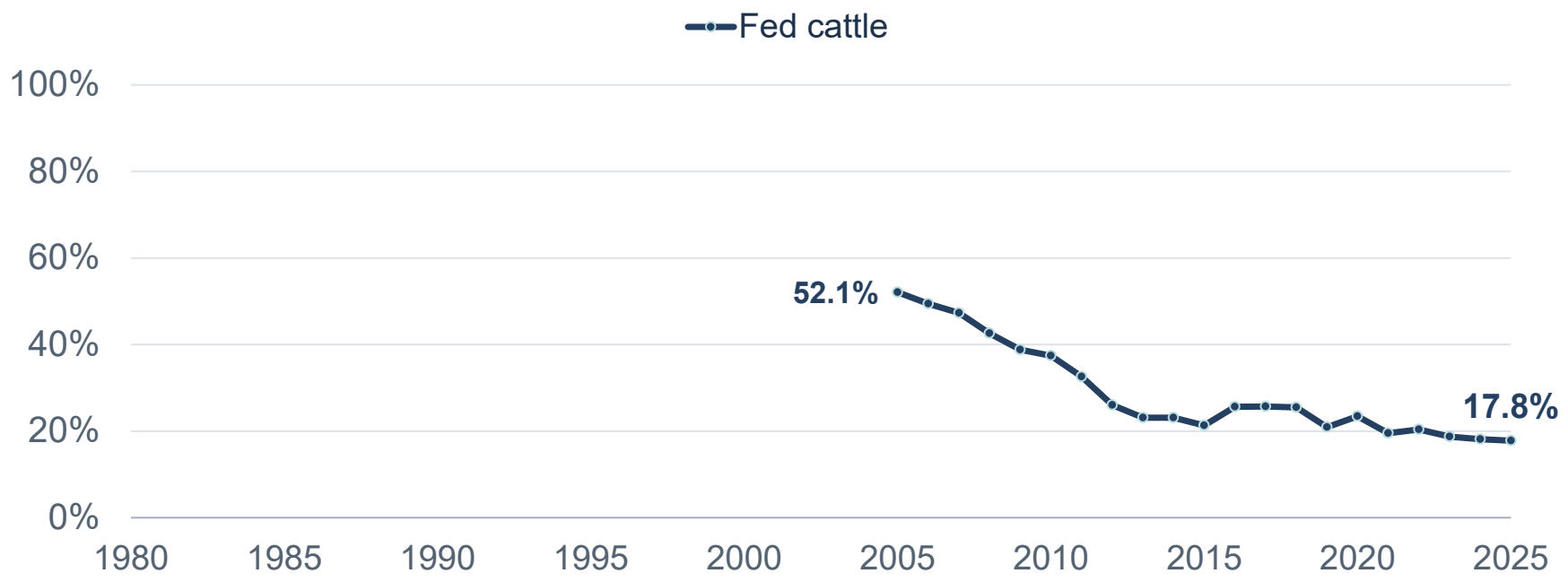
Annual line: negotiated share of all producer-sold hog purchases. Negotiated formula is excluded from cash.

The 2013 annual hog data are incomplete. No exact 1980 percentage or missing-year estimates are plotted.

Sources: USDA ERS, USDA AMS and University of Missouri. Definitions, coverage notes and values in the notes.

Negotiated cash sales: fed cattle

Percentage of national LMR cattle purchases, 2005–2025



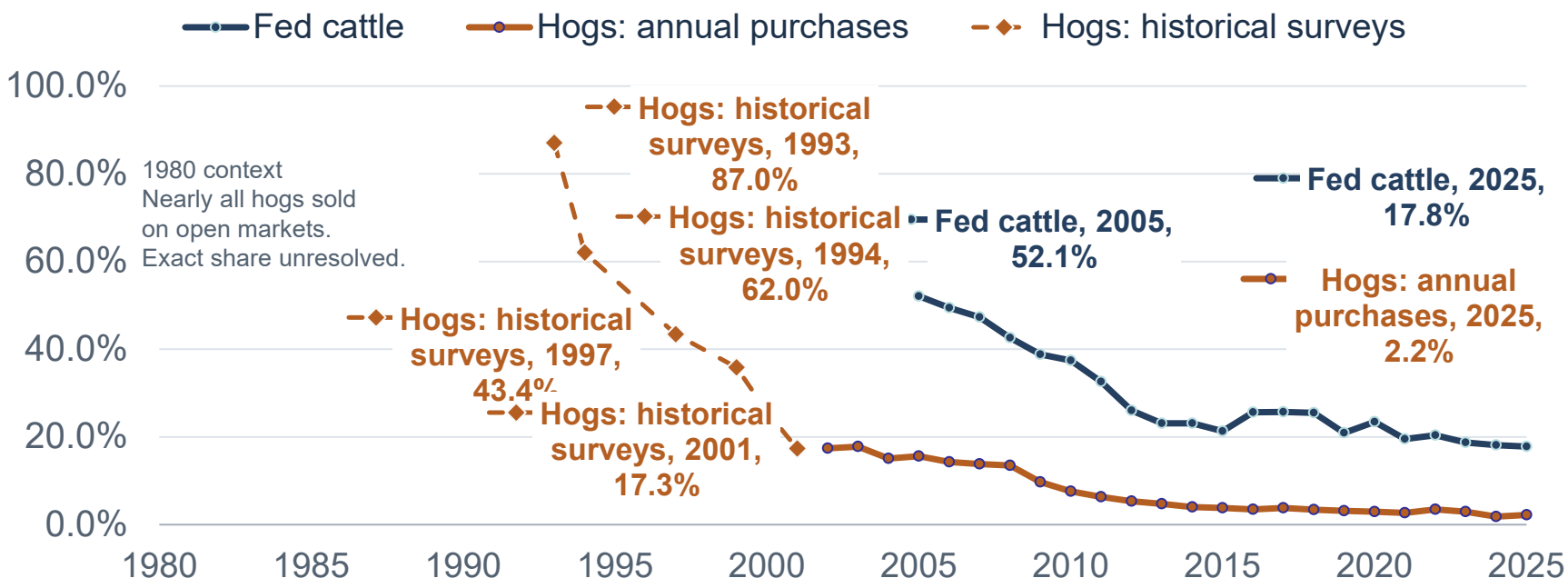
Annual share of national LMR cattle purchases made through negotiated cash sales.

Negotiated grid purchases are excluded from cash.

Source: USDA AMS, Annual LMR Purchase Type Breakdown by Region. Annual values and source in the notes.

Negotiated cash sales: fed cattle and hogs

Historical hog benchmarks and annual cash-purchase shares, 1980–2025

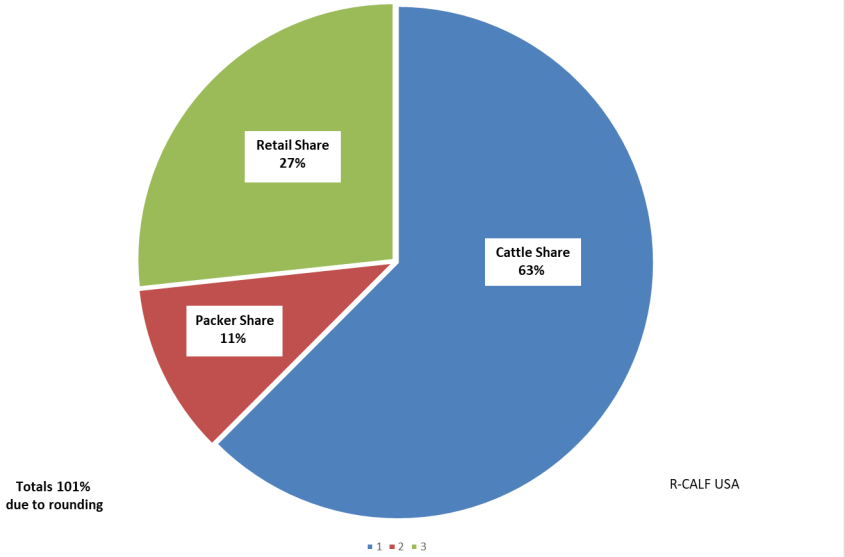


Dashed line links historical survey points. Definitions and coverage differ across the historical and annual data.

Annual hog line: negotiated / all producer-sold purchases. Cattle: national LMR cash share, beginning 2005.

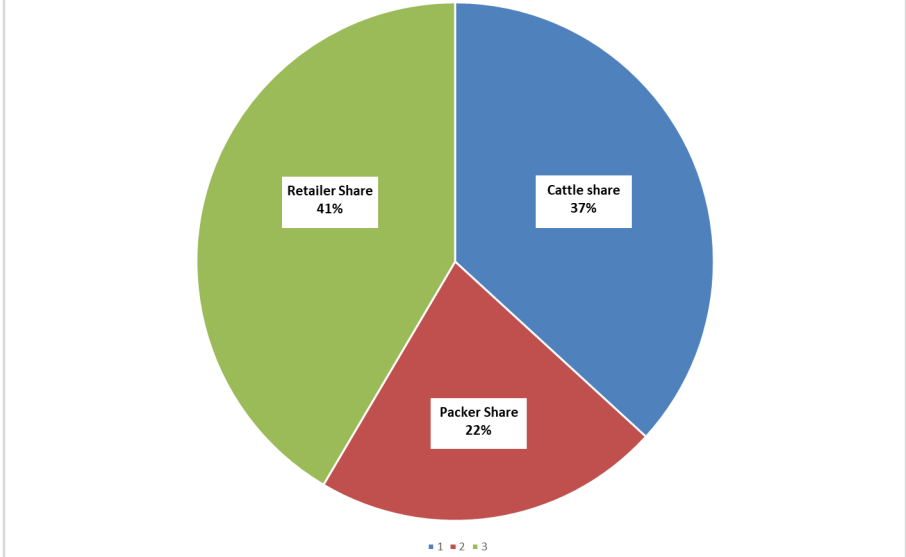
Cash excludes cattle negotiated grid and hog negotiated formula. The 2013 hog data are incomplete.

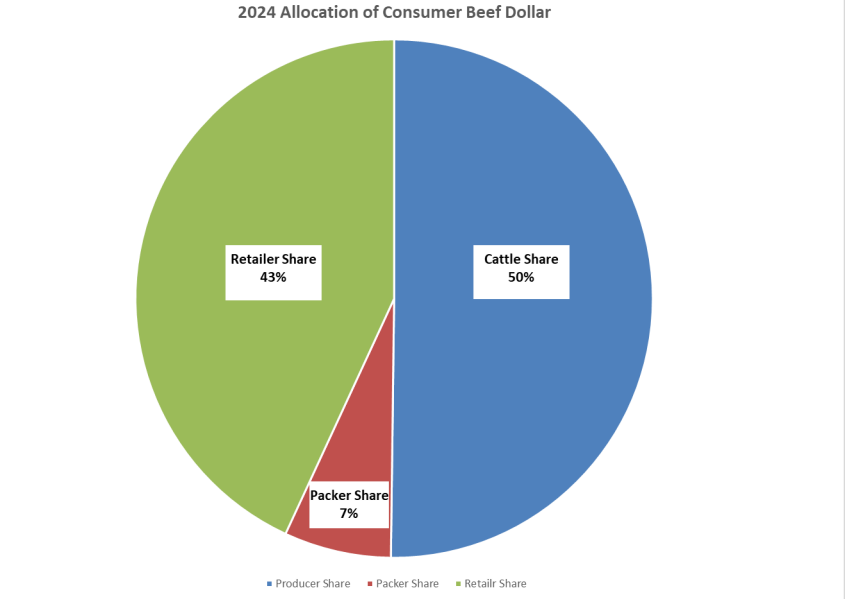
Sources: USDA ERS, USDA AMS and University of Missouri. Full definitions, coverage notes and values in the notes.

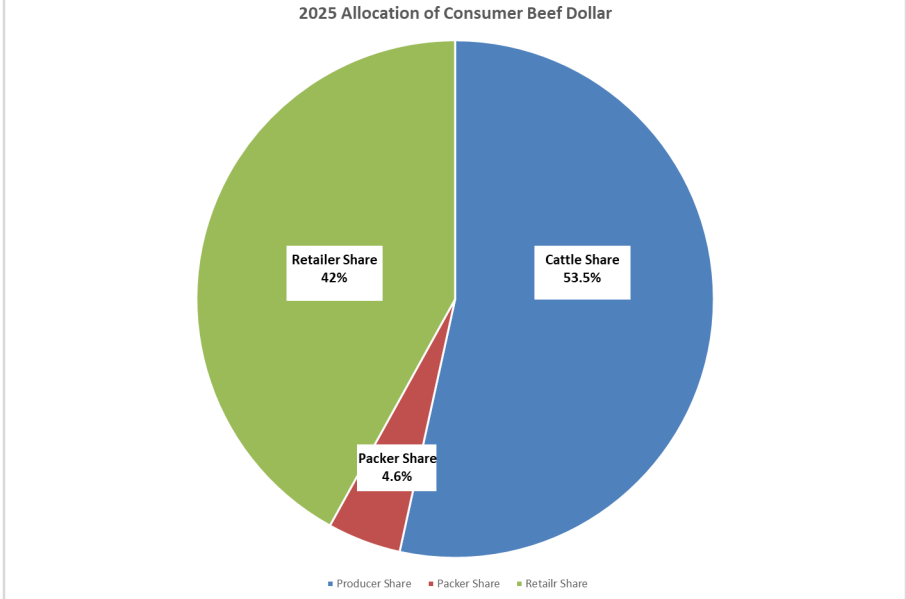


Totals 101% due to rounding

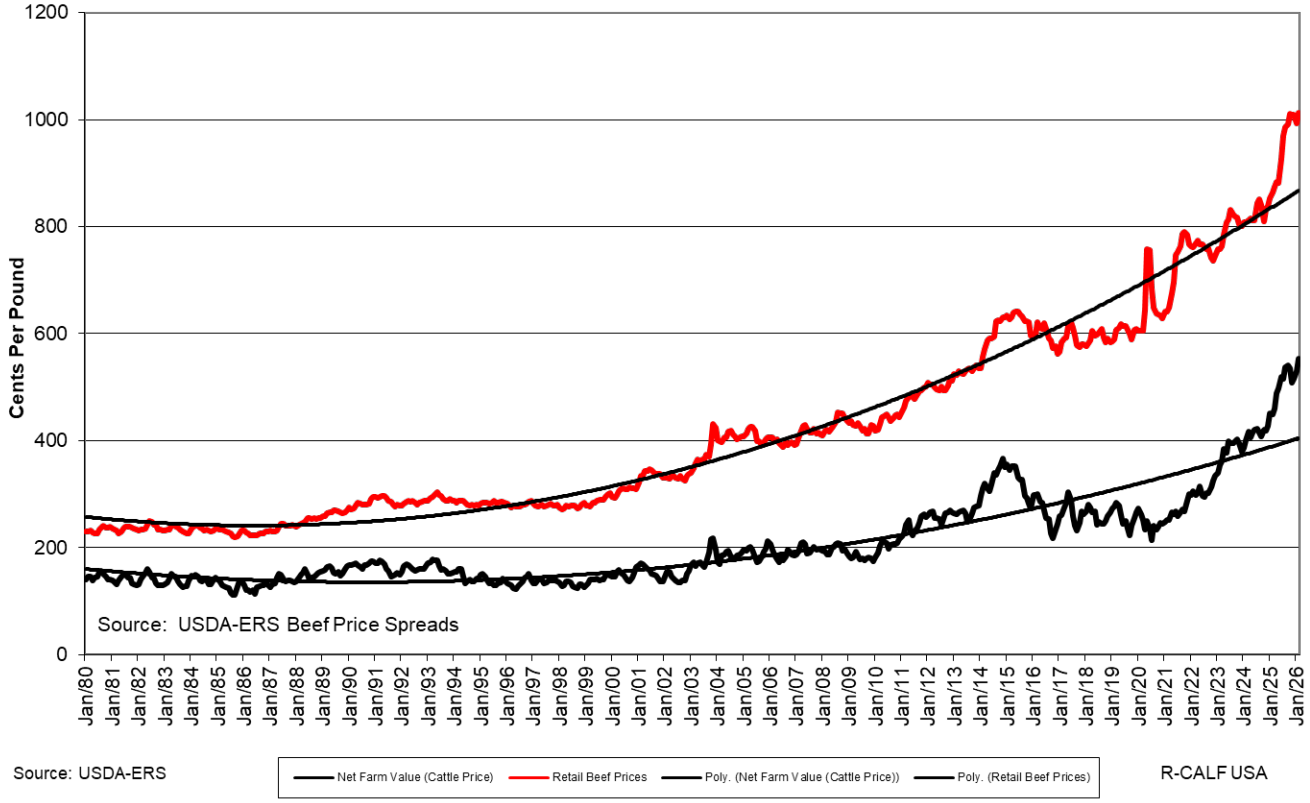
R-CALF USA





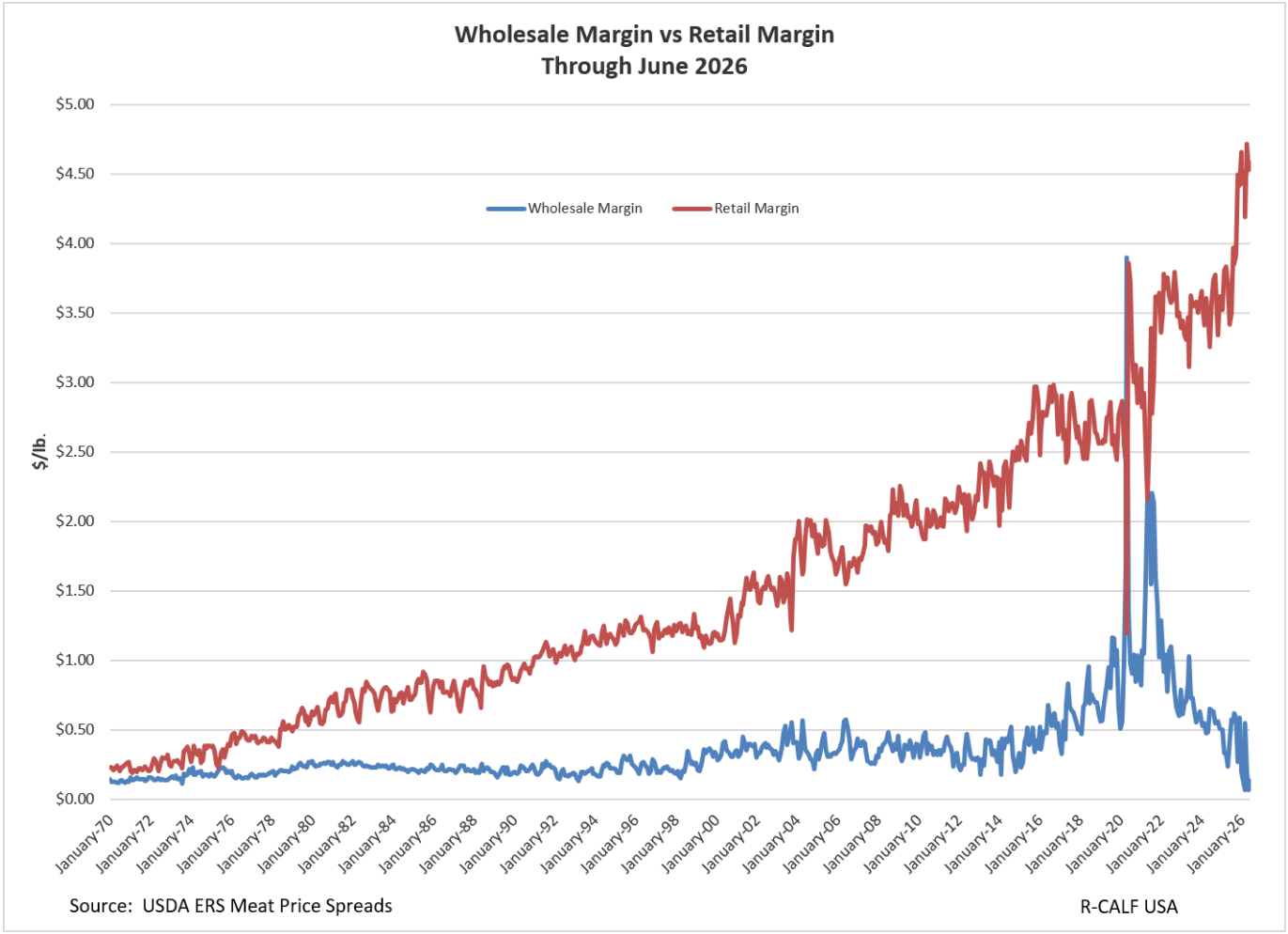


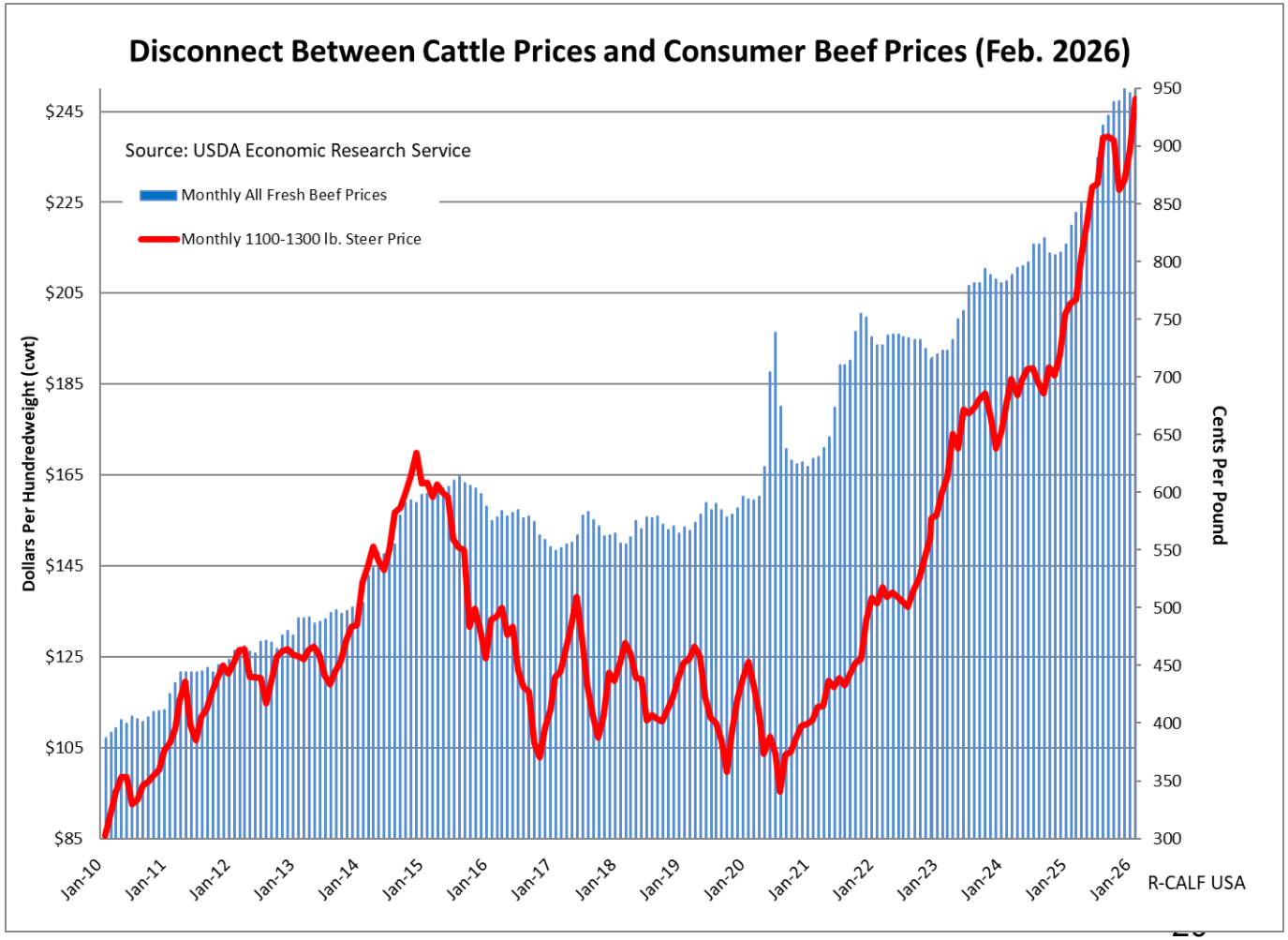
RANCH TO RETAIL BEEF PRICE SPREADS (Nominal Prices)
JAN. 1980 - Feb. 2026

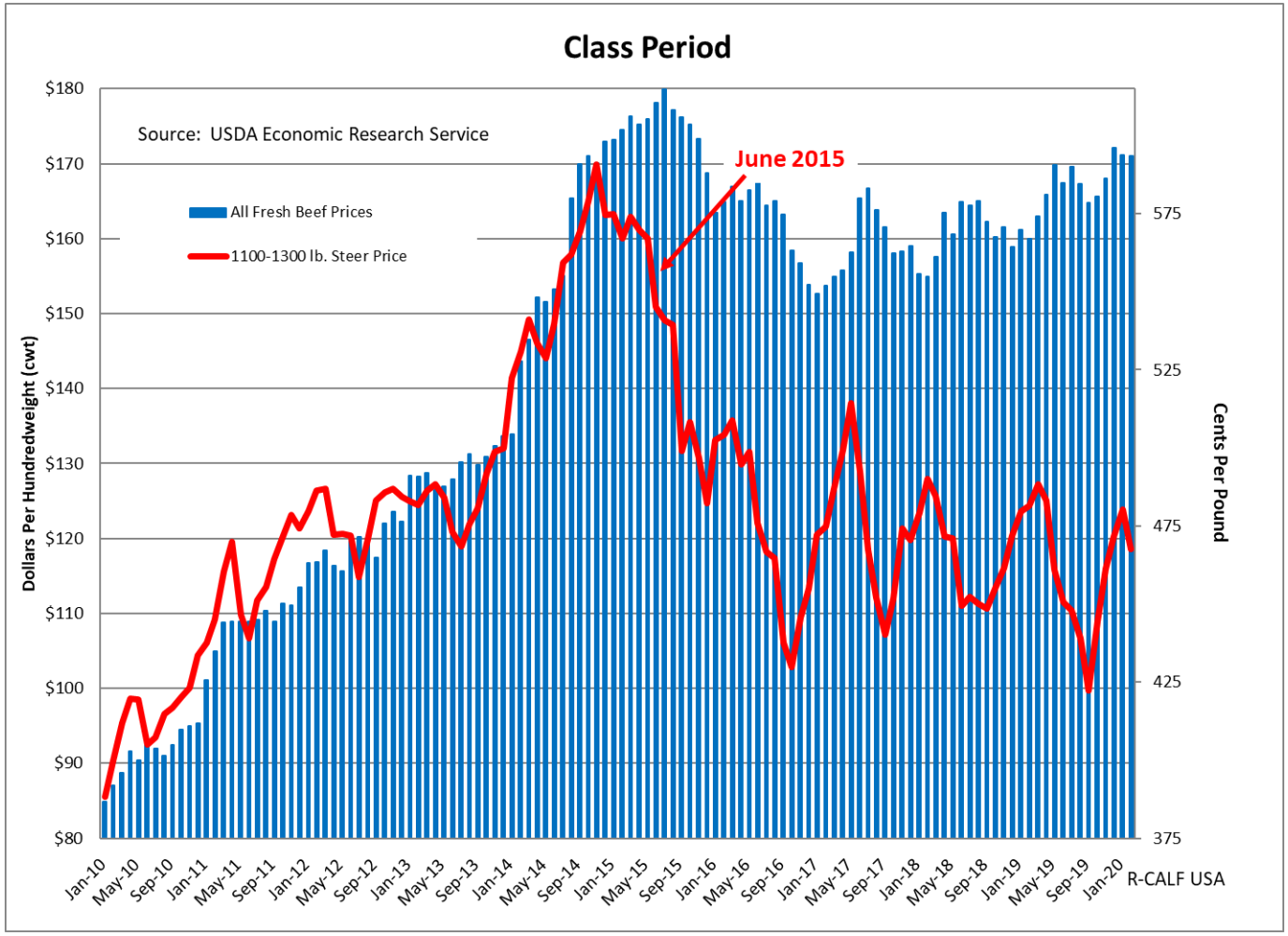


Source: USDA-ERS

R-CALF USA


Wholesale Margin vs Retail Margin
Through June 2026
$5.00
$4.50
$4.00
$3.50
$3.00
$2.50
$2.00
$1.50
$1.00
$0.50
$0.00
$/lb.
Wholesale Margin
Retail Margin
January-70
January-72
January-74
January-76
January-78
January-80
January-82
January-84
January-86
January-88
January-90
January-92
January-94
January-96
January-98
January-00
January-02
January-04
January-06
January-08
January-10
January-12
January-14
January-16
January-18
January-20
January-22
January-24
January-26
Source: USDA ERS Meat Price Spreads
R-CALF USA


Disconnect Between Cattle Prices and Consumer Beef Prices (Feb. 2026)
Source: USDA Economic Research Service
Monthly All Fresh Beef Prices
Monthly 1100-1300 lb. Steer Price
Dollars Per Hundredweight (cwt)
Cents Per Pound
$245
$225
$205
$185
$165
$145
$125
$105
$85
950
900
850
800
750
700
650
600
550
500
450
400
350
300
Jan-10
Jan-11
Jan-12
Jan-13
Jan-14
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Jan-17
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Jan-20
Jan-21
Jan-22
Jan-23
Jan-24
Jan-25
Jan-26
R-CALF USA


Class Period
Source: USDA Economic Research Service
June 2015
All Fresh Beef Prices
1100-1300 lb. Steer Price
Dollars Per Hundredweight (cwt)
Cents Per Pound
$180
$170
$160
$150
$140
$130
$120
$110
$100
$90
$80
575
525
475
425
375
Jan-10
May-10
Sep-10
Jan-11
May-11
Sep-11
Jan-12
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Jan-20
R-CALF USA

Federal Investigations of Beef Markets

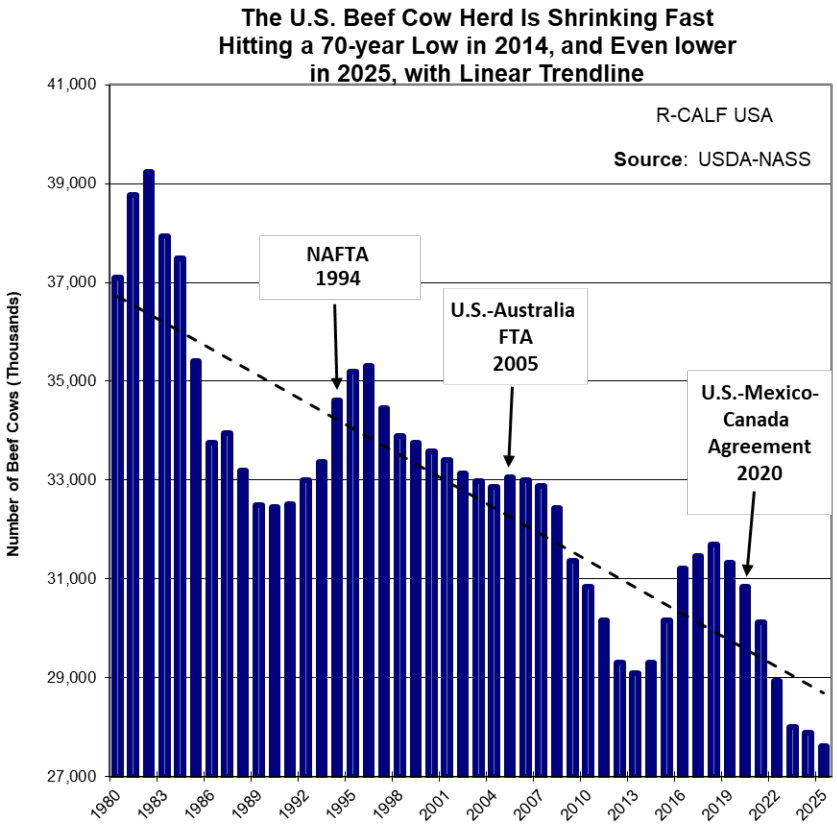
Presidential directives and agency actions, 2025–2026

Nov. 7, 2025 **Presidential direction**	Trump directs DOJ to investigate major meatpackers for possible collusion, price fixing and price manipulation, including coordinated pricing or capacity restrictions.
Dec. 6, 2025 **Executive Order 14364**	Creates DOJ and FTC food-supply-chain task forces to investigate anticompetitive conduct and foreign-control risks. Directs remedies, including enforcement and appropriate criminal proceedings.
September 2026 **DOJ retail inquiry**	DOJ expands its beef inquiry to eight major grocers, including Walmart, Costco, Amazon and Kroger, seeking information on beef purchasing, retail pricing and profit margins.
Sept. 4, 2026 **Executive Order 14424**	Expands Packers and Stockyards Act investigations, increases USDA enforcement capacity and directs DOJ coordination. Requires a heightened enforcement plan within 60 days.

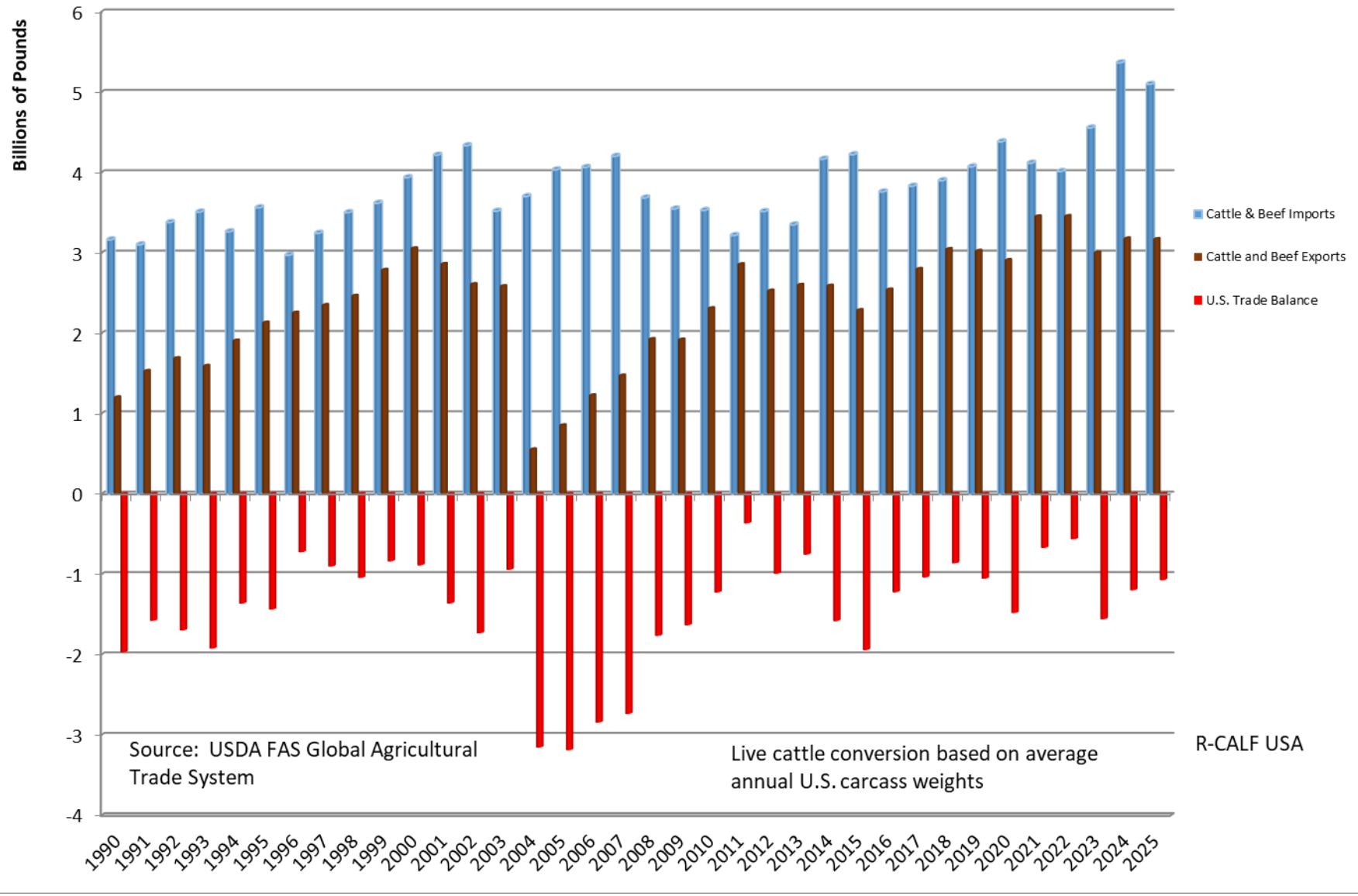
The retail inquiry is an agency action. The identified executive orders are 14364 and 14424.

Sources: White House directives and orders; Bloomberg and Reuters reporting on DOJ's retail inquiry

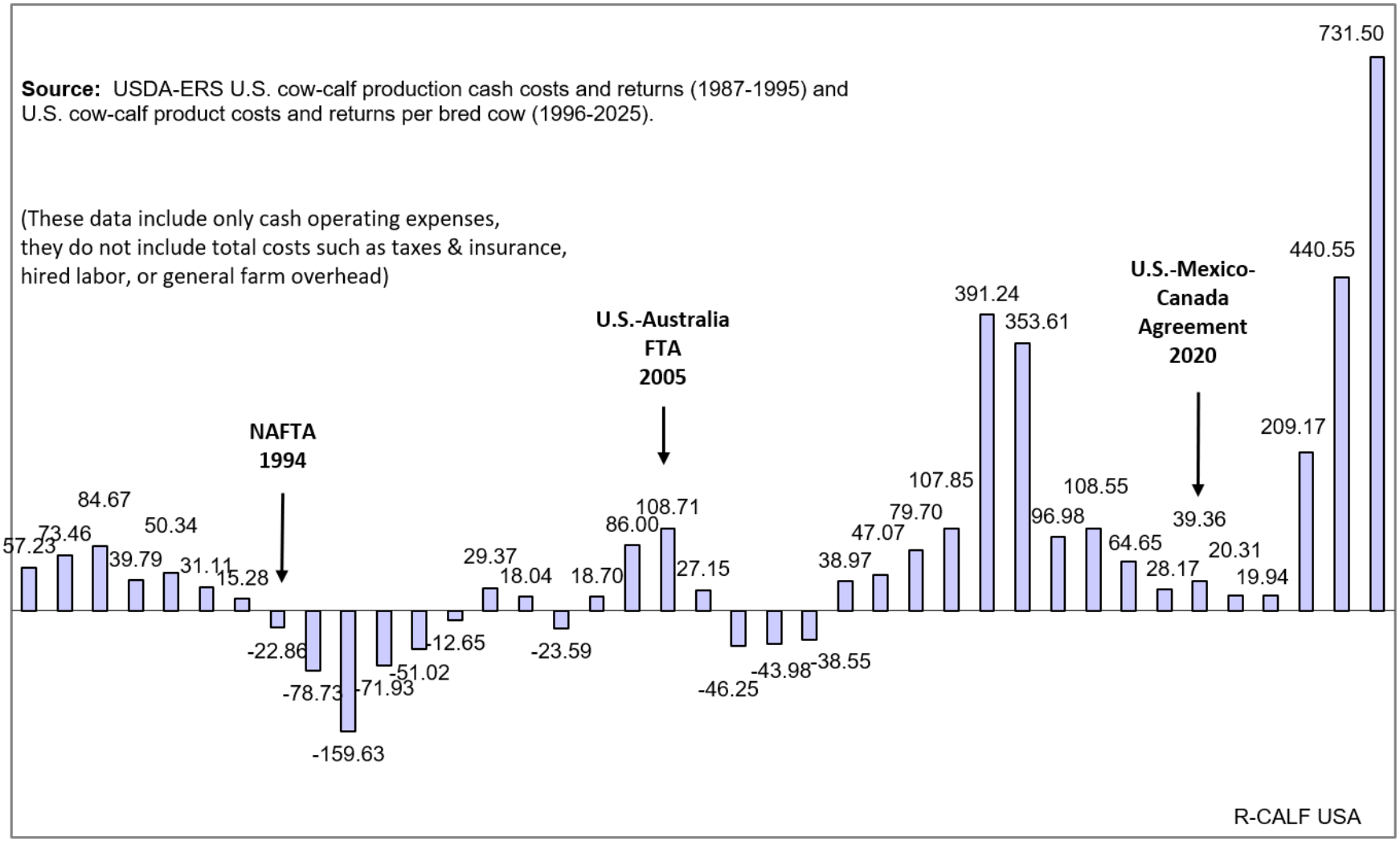
Free Trade/Globalism


The U.S. Beef Cow Herd Is Shrinking Fast
Hitting a 70-year Low in 2014, and Even lower
in 2025, with Linear Trendline
R-CALF USA
Source: USDA-NASS
Number of Beef Cows (Thousands)
41,000
39,000
37,000
35,000
33,000
31,000
29,000
27,000
NAFTA
1994
U.S.-Australia
FTA
2005
U.S.-Mexico-
Canada
Agreement
2020
1980
1983
1986
1989
1992
1995
1998
2001
2004
2007
2010
2013
2016
2019
2022
2025

Volume-Based U.S. Trade Balance with Rest of World In Cattle, Beef, Beef Variety Meat and Processed Beef

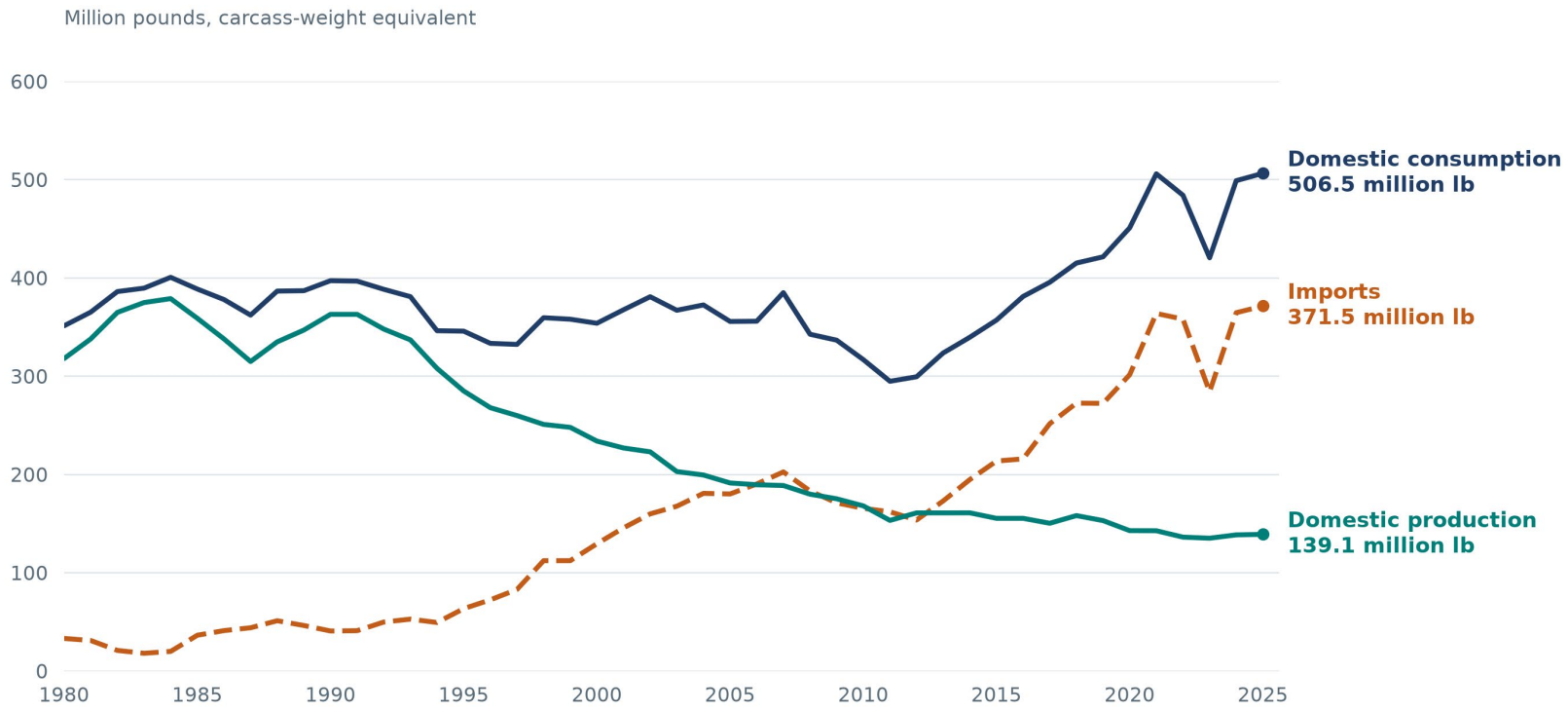


U.S. Cow-Calf Returns Per Bred Cow, Operating Costs Only



U.S. lamb and mutton, 1980–2025

Imports, domestic production and domestic consumption



Notes: USDA combines lamb and mutton. Production includes commercial and farm slaughter.

Consumption is domestic disappearance, adjusted for trade and stocks; it is not measured food intake.

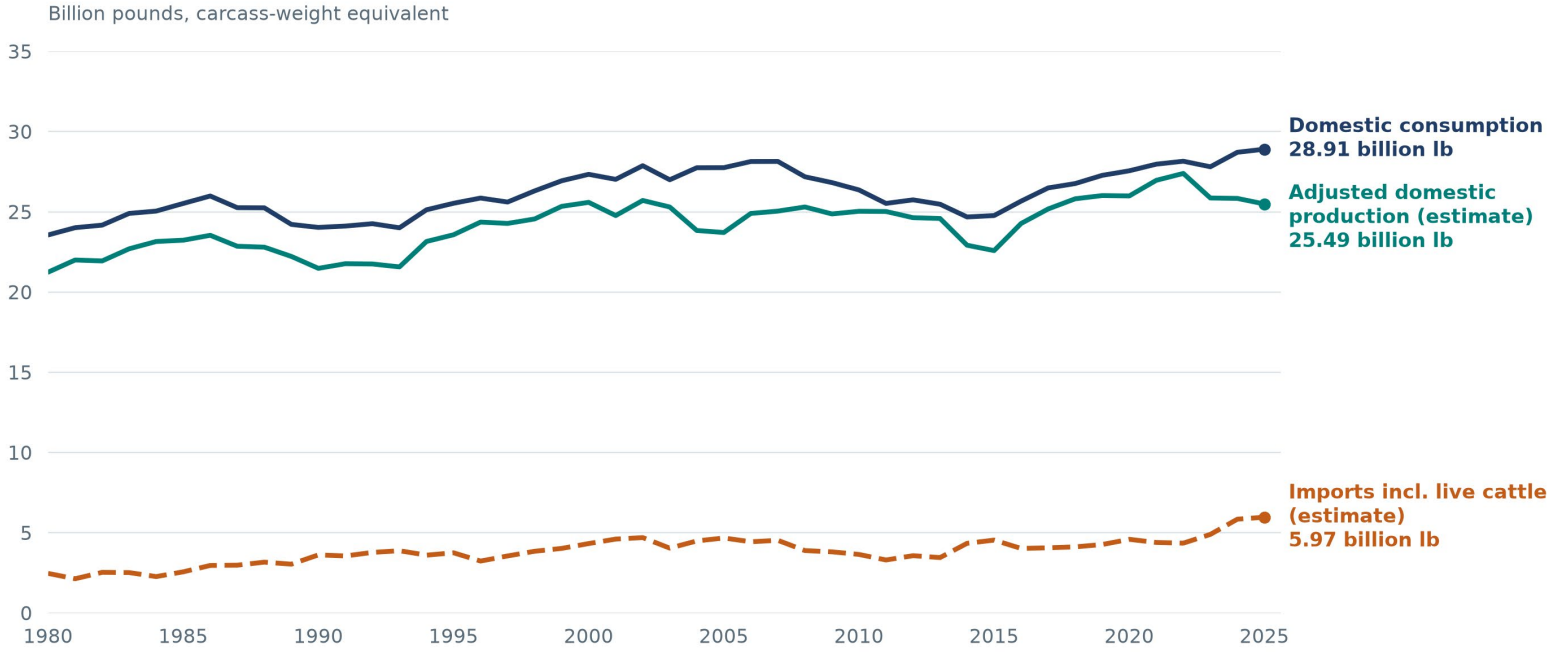
Source: USDA ERS, Livestock and Meat Domestic Data, historical supply and disappearance table (August 2026).

Latest data may be preliminary. Annual observations; no interpolation of missing years.

U.S. beef, 1980–2025

Imports, adjusted domestic production and domestic consumption

Live cattle imports estimated at a fixed 592 lb per head



Imports = beef imports + (live cattle imports × 592 lb). Adjusted production = USDA total production − that live-cattle estimate.

Consumption is USDA domestic disappearance, unchanged. Production includes farm slaughter; no live-export adjustment is made.

Fixed-factor scenario, not an ERS origin estimate: no adjustment for animal class, changing yields or time from import to slaughter.

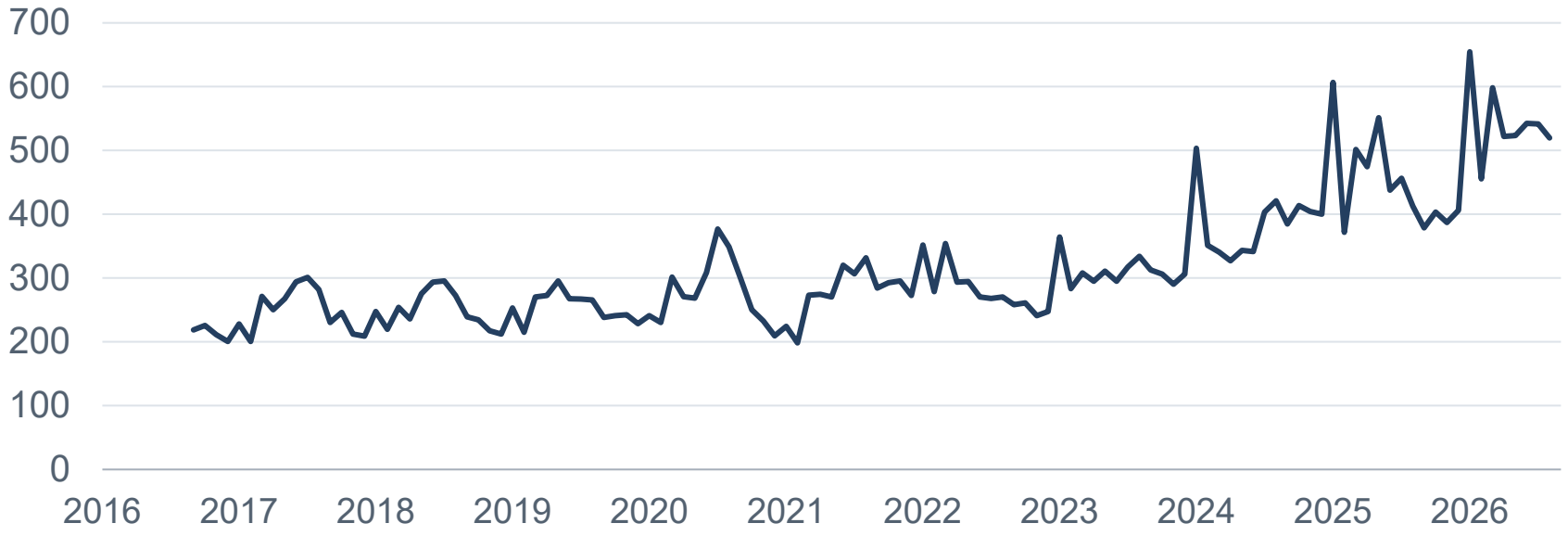
Sources: USDA ERS supply/disappearance and cattle-trade data; Red Meat Yearbook; USDA AMS 2006 checkoff conversion rule.

USDA series includes veal beginning in 1989. The 592-lb factor is held constant for 1980–2025. Latest data may be preliminary.

Monthly U.S. beef and veal imports

September 2016–August 2026

Million pounds, carcass-weight equivalent



Total imports from all countries. Monthly volumes, not seasonally adjusted.

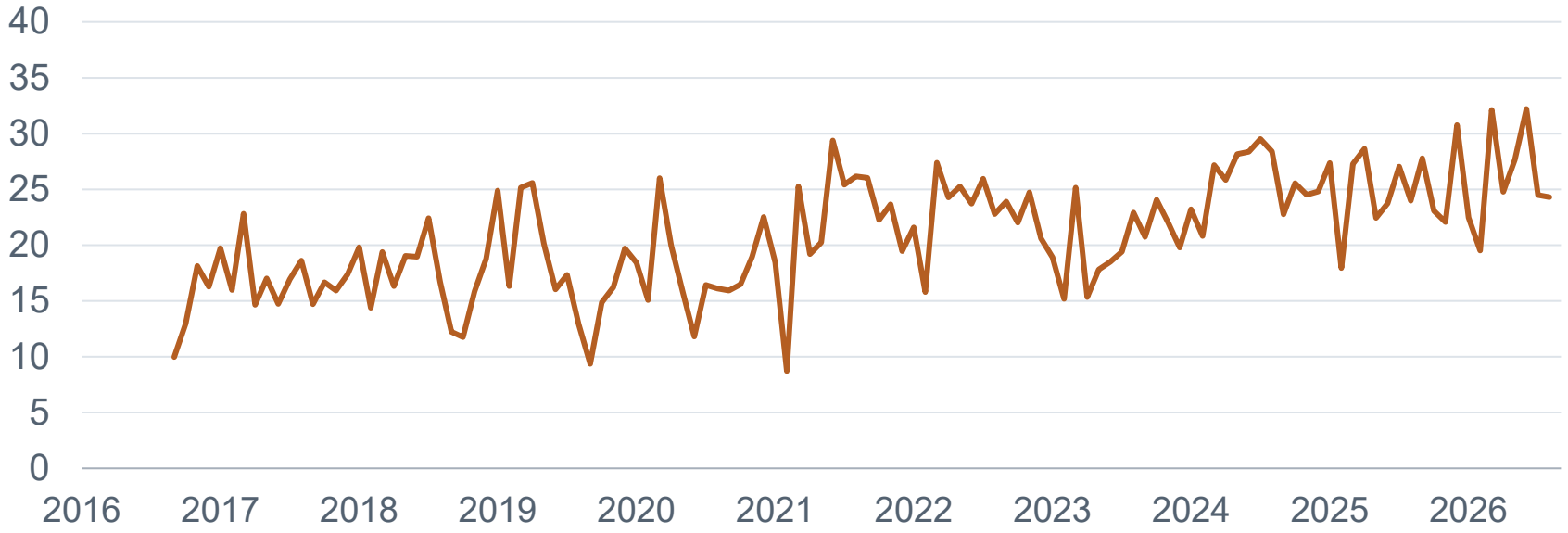
Source: USDA ERS, Livestock and Meat International Trade Data, based on U.S. Census Bureau data.

October 7, 2026 release. Latest 120 reported months. Source details and monthly values in the notes.

Monthly U.S. lamb imports

September 2016–August 2026

Million pounds, carcass-weight equivalent



Lamb only, excluding mutton. Total imports from all countries, not seasonally adjusted.

Source: USDA ERS, Livestock and Meat International Trade Data, based on U.S. Census Bureau data.

October 7, 2026 release. Latest 120 reported months. Source details and monthly values in the notes.

NAFTA Impact on Pacific Northwest

- NAMI (2018): Northwest Region (WA, OR, ID) Imports 282,000 head of fed and feeder cattle.
- NCBA (2018): "Especially in the Pacific Northwest," imports of Canadian and Mexican cattle "have supplemented seasonal shortages in our herd and helped our feed yards and packing facilities run at optimal levels."
- Changes is Northwest Region's Cattle industry post NAFTA (1994)

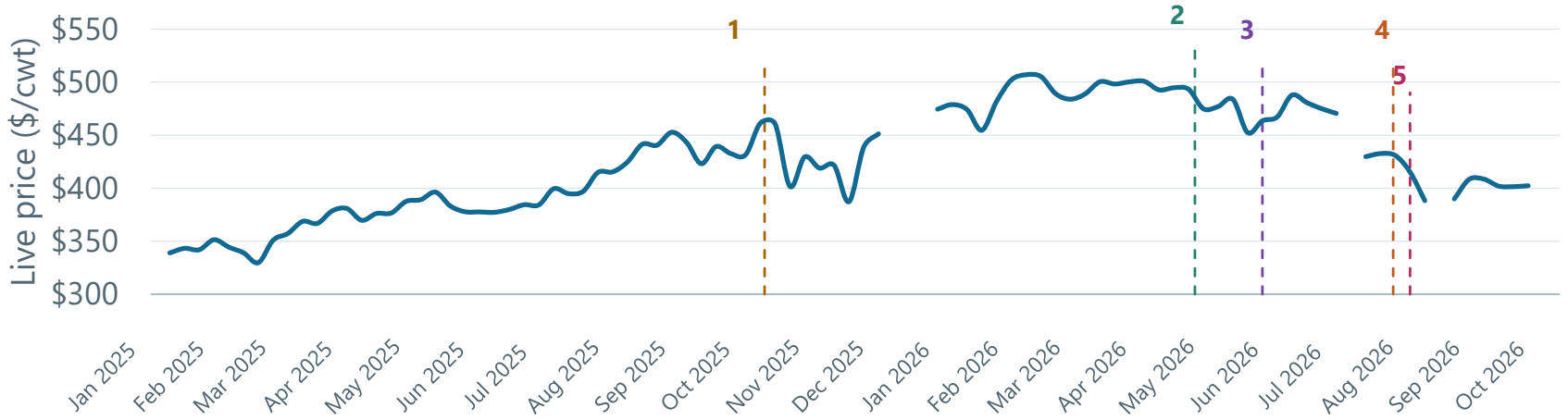
	1994	2022	Actual Loss	Percent Loss
No. of Beef Cattle Operations	38,500	24,789	13,711	36%
No. of Beef Cows	1.46 million	1.16 million	300,000	21%

- 2014 WSU study found the decline of the WA beef cow herd shrank at double the rate of decline of the U.S. herd.

Political Influence

Calf prices and five developments

500-600 lb steer calves. Oklahoma eight-market average. Weekly prices through October 16, 2026.



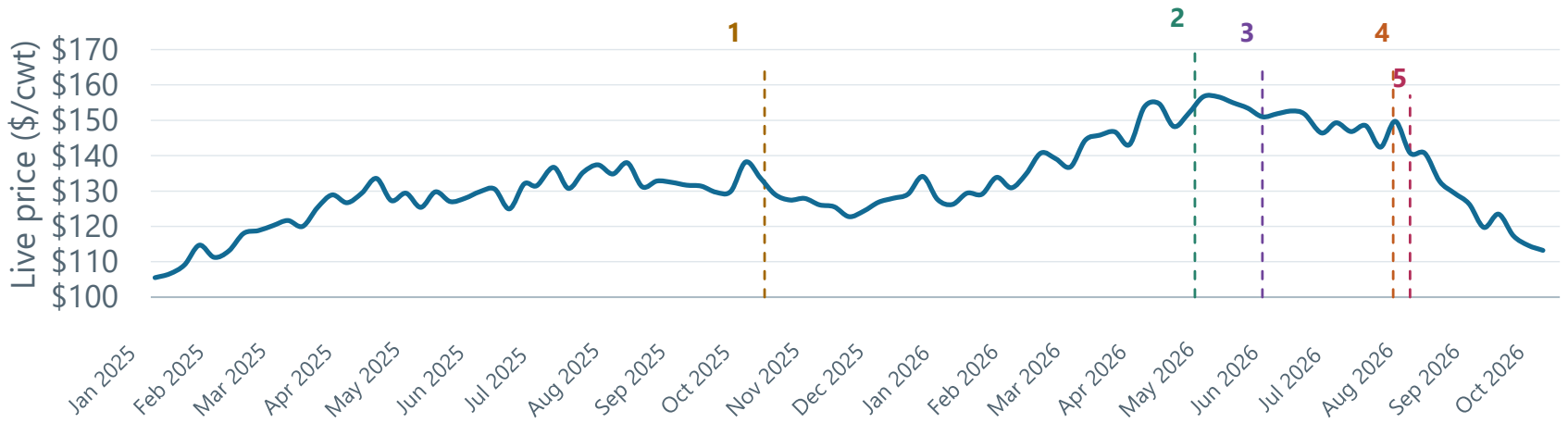
	Date	Development	Weeks compared	Change ($/cwt)	Change (%)
1	Oct 19, 2025	More Argentine beef imports discussed	Oct 17 - Nov 14, 2025	**-$42.40**	**-9.19%**
2	May 11, 2026	Proposal to suspend beef import quotas*	May 8 - Jun 5, 2026	**-$40.91**	**-8.29%**
3	Jun 12, 2026	JBS announces Souderton closure	Jun 12 - Jul 10, 2026	**+$11.49**	**+2.48%**
4	Aug 13, 2026	Tyson announces Joslin closure	Aug 14 - Sep 11, 2026	**-$40.92**	**-9.50%**
5	Aug 21, 2026	Up to 300,000 metric tons of added imports	Aug 21 - Sep 18, 2026	**-$6.90**	**-1.66%**

Source: USDA AMS via LMIC. Same four-week comparison dates. Gaps indicate unavailable prices.

*The May 11 signing was delayed. Timing does not establish causation. The August windows overlap.

Cutter-cow prices and five developments

USDA weekly national direct prices. Domestic Cutter (90% lean), live, all weights.



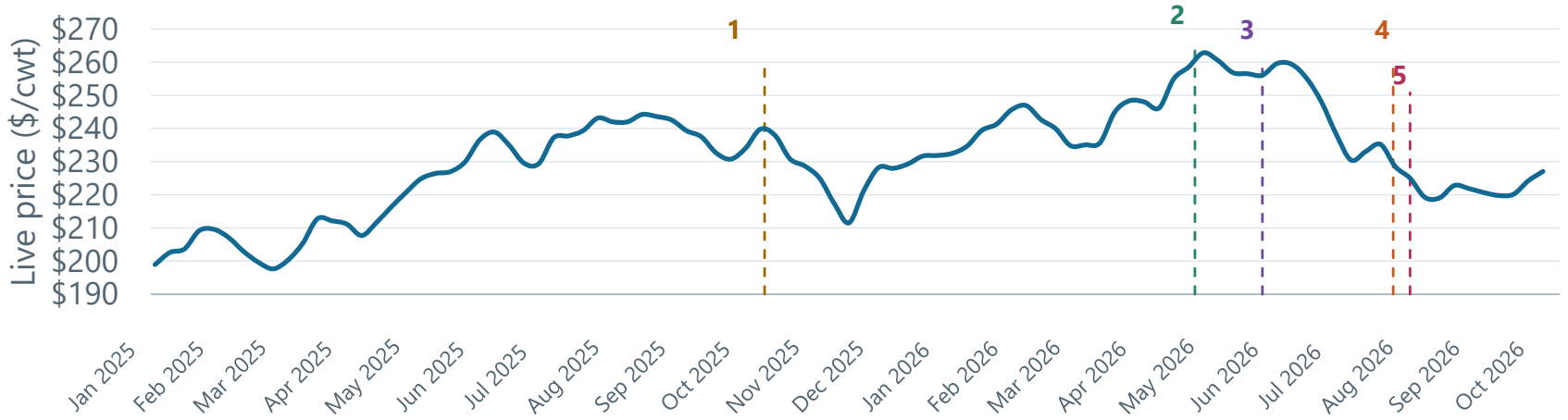
	Date	Development	Weeks compared	Change ($/cwt)	Change (%)
1	Oct 19, 2025	More Argentine beef imports discussed	Oct 17 - Nov 14, 2025	**-$7.59**	**-5.68%**
2	May 11, 2026	Proposal to suspend beef import quotas*	May 8 - Jun 5, 2026	**+$1.51**	**+0.99%**
3	Jun 12, 2026	JBS announces Souderton closure	Jun 12 - Jul 10, 2026	**-$4.56**	**-3.02%**
4	Aug 13, 2026	Tyson announces Joslin closure	Aug 14 - Sep 11, 2026	**-$20.30**	**-13.56%**
5	Aug 21, 2026	Up to 300,000 metric tons of added imports	Aug 21 - Sep 18, 2026	**-$14.43**	**-10.25%**

Source: USDA AMS LM_CT168. Changes use the nearest weekly prices to each date and 28 days later.

*The May 11 signing was delayed. Timing does not establish causation. The August windows overlap.

Fed-steer prices and five developments

USDA five-area weekly fed-steer prices, all grades, live FOB. Through October 23, 2026.



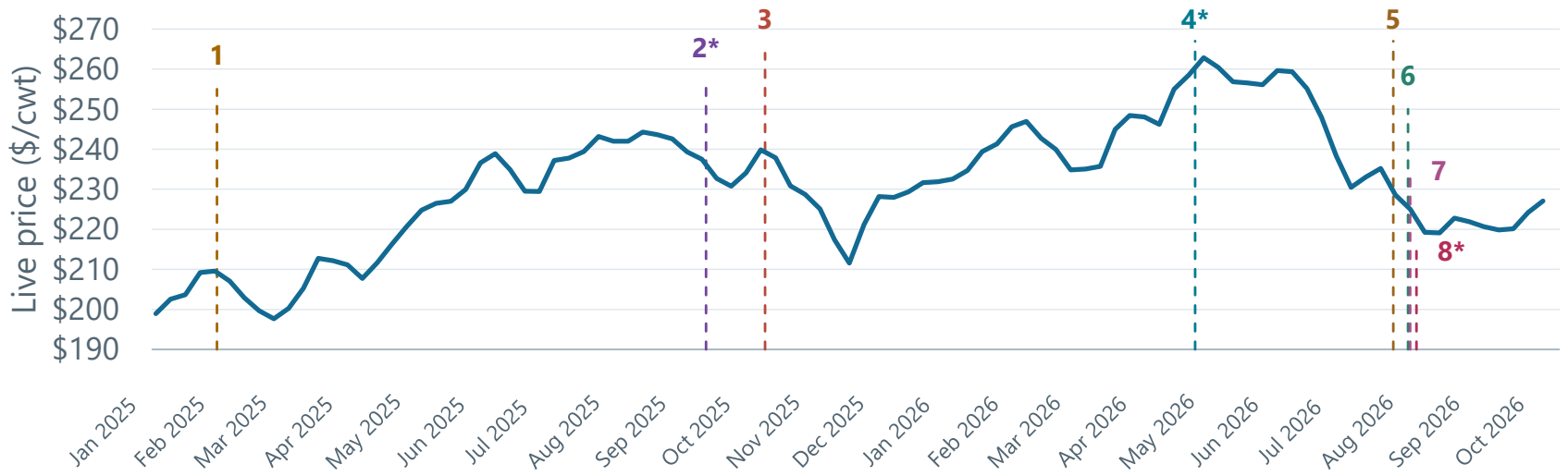
	Date	Development	Weeks compared	Change ($/cwt)	Change (%)
1	Oct 19, 2025	More Argentine beef imports discussed	Oct 17 - Nov 14, 2025	**-$14.76**	**-6.15%**
2	May 11, 2026	Proposal to suspend beef import quotas*	May 8 - Jun 5, 2026	**-$1.99**	**-0.77%**
3	Jun 12, 2026	JBS announces Souderton closure	Jun 12 - Jul 10, 2026	**-$8.07**	**-3.15%**
4	Aug 13, 2026	Tyson announces Joslin closure	Aug 14 - Sep 11, 2026	**-$5.70**	**-2.49%**
5	Aug 21, 2026	Up to 300,000 metric tons of added imports	Aug 21 - Sep 18, 2026	**-$3.14**	**-1.40%**

Source: USDA AMS LM_CT150. Four-week changes use the same comparison weeks as the cutter-cow slide.

*The May 11 signing was delayed. Timing does not establish causation. The August windows overlap.

Fed-Cattle Price Volatility Around Government Actions and Industry Announcements

Screwworm announcements and reopenings, beef imports, and the Joslin plant closure



	Date	Development	Weeks compared	Change ($/cwt)	Change (%)
1	Feb 1, 2025 Reopened Feb 5	Imports resume under new protocols; first cattle cross Feb 5.	Jan 31 – Feb 28, 2025	**−$11.92**	**−5.69%**
2*	Sep 21, 2025	Nuevo León screwworm case reported	Sep 19 – Oct 3, 2025	**−$6.75**	**−2.84%**
3	Oct 19, 2025	More Argentine beef imports discussed	Oct 17 – Nov 14, 2025	**−$14.76**	**−6.15%**
4*	May 11, 2026	Beef import quota suspension proposed†	May 8 – Jun 5, 2026	**−$1.99**	**−0.77%**
5	Aug 13, 2026	Tyson announces Joslin plant closure	Aug 7 – Sep 4, 2026	**−$16.15**	**−6.87%**
6	Aug 20, 2026	Sonora case; Douglas reopening retained	Aug 14 – Sep 4, 2026	**−$9.46**	**−4.14%**
7	Aug 21, 2026	Up to 300,000 metric tons of added imports	Aug 14 – Sep 4, 2026	**−$9.46**	**−4.14%**
8*	Aug 24, 2026	Douglas reopens to Mexican cattle	Aug 21 – Sep 4, 2026	**−$5.95**	**−2.64%**

USDA AMS five-area weekly fed-steer prices, all grades, live FOB. Data through October 23, 2026.

Change: prior completed week to lowest weekly price within 28 days. * Below 3%. † May 11 signing delayed.

August comparison periods overlap. Timing does not establish causation. Sources and calculations in notes.

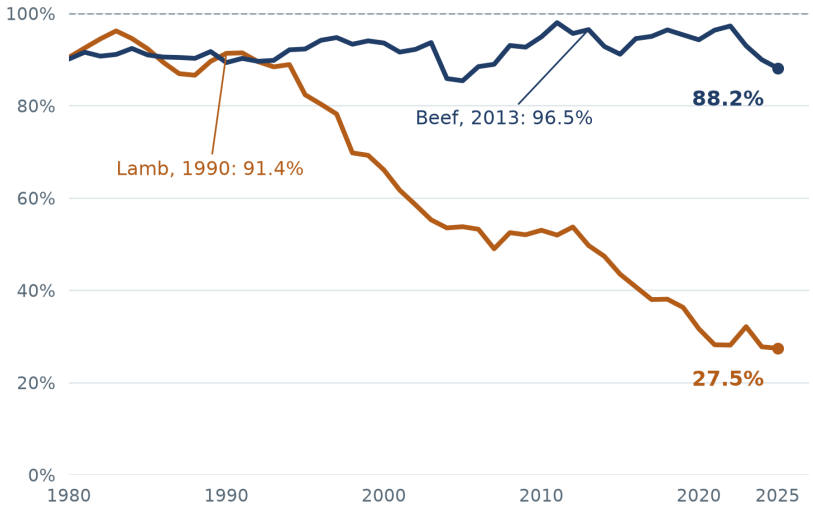
Restoring National Security

Lamb’s history raises a question for beef

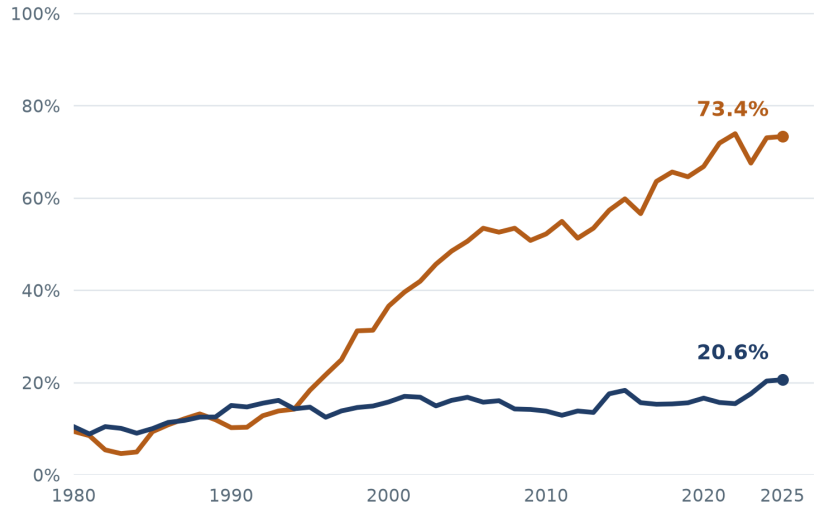
How much domestic demand can domestic production cover—and how large are imports?

– Lamb & mutton – Beef (adjusted estimate)

Domestic Production as a Percent of Domestic Consumption



Imports as a Percent of Domestic Consumption



Reading the chart: these are production and import volumes relative to domestic consumption—not shares that sum to 100%.

Exports and stock changes also affect the balance. Consumption is USDA domestic disappearance; all volumes use carcass-weight equivalents.

Beef adjustment: add 592 lb per imported live animal to imports and subtract it from production. No live-export adjustment.

The beef adjustment is a fixed-factor estimate without animal-class or slaughter-timing adjustments. Lamb and mutton are combined.

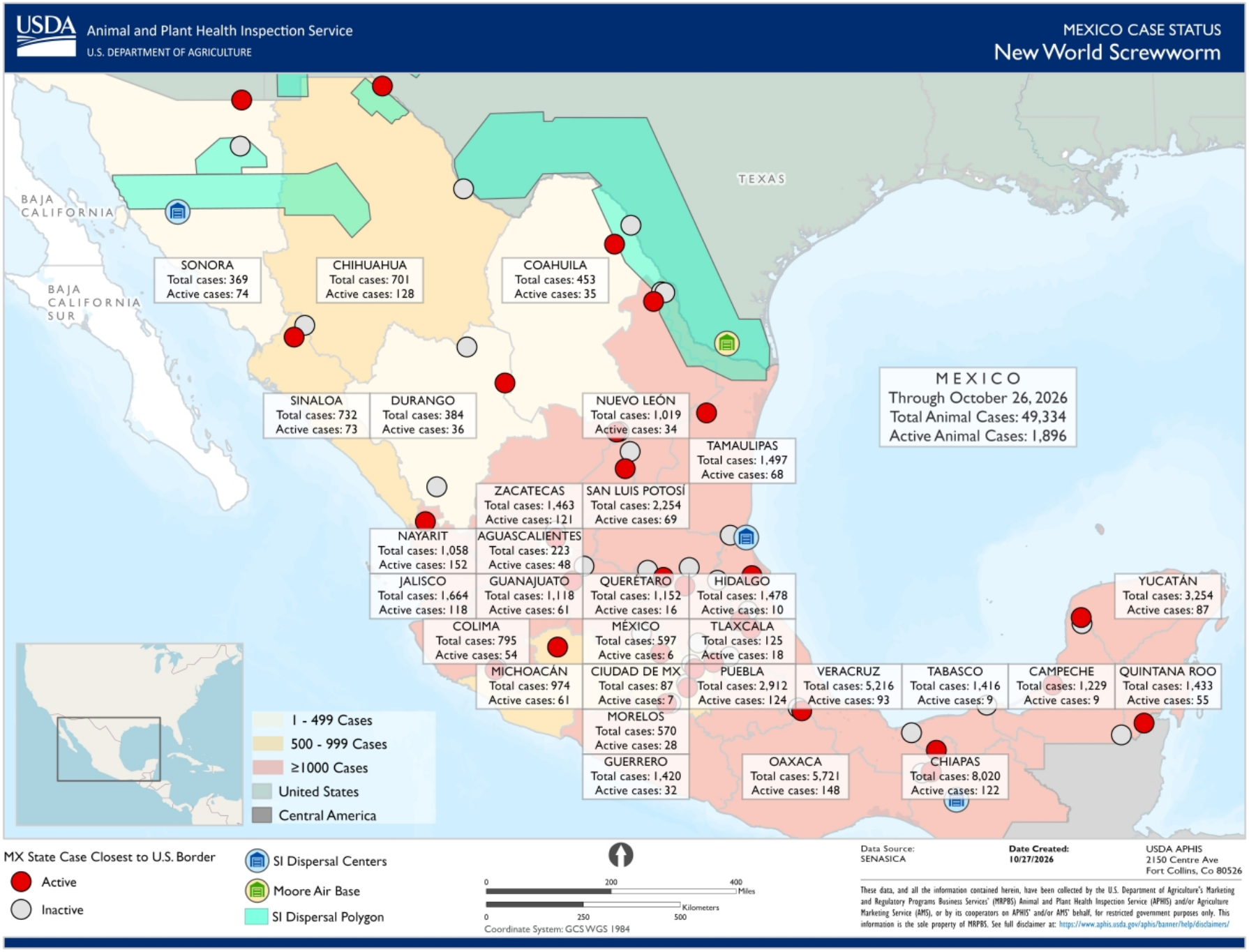
Source: USDA ERS historical supply/disappearance, cattle-trade data and Red Meat Yearbook. Latest data may be preliminary. No forecast is shown.

Priority Regulatory and Policy Recommendations

- **Ensure congressional enactment of mandatory country-of-origin labeling.**
- **Establish a phased-in tariff-rate quota to support domestic expansion.**
- **Ban unpriced commitments tied to future negotiated cash prices.**
- **Require a firm dollar base price before cattle become committed to a packer.**
- **Require minimum weekly negotiated cash purchases at each slaughtering plant.**
- **Restore meaningful regional cash-price reporting.**
- **Prohibit packer ownership, feeding, or effective control of slaughter cattle.**
- **Require written agreements for all cattle transactions.**

Recommendations Con't

- **Establish a strict firewall prohibiting checkoff contracts with lobbying organizations.**
- **Authorize checkoff funds to promote beef born, raised, and slaughtered in the United States.**
- **Remove the separate competitive-injury requirement under PSA § 202(a).**
- **Prohibit preferential compensation unrelated to cattle value.**
- **Prevent business justifications from excusing established anticompetitive conduct.**
- **Revoke or revise USDA's mandatory electronic identification eartag rule.**


USDA
Animal and Plant Health Inspection Service
U.S. DEPARTMENT OF AGRICULTURE
MEXICO CASE STATUS
New World Screwworm
TEXAS
BAJA CALIFORNIA
BAJA CALIFORNIA SUR
SONORA
Total cases: 369
Active cases: 74
CHIHUAHUA
Total cases: 701
Active cases: 128
COAHUILA
Total cases: 453
Active cases: 35
SINALOA
Total cases: 732
Active cases: 73
DURANGO
Total cases: 384
Active cases: 36
NUEVO LEÓN
Total cases: 1,019
Active cases: 34
TAMAULIPAS
Total cases: 1,497
Active cases: 68
ZACATECAS
Total cases: 1,463
Active cases: 121
SAN LUIS POTOSÍ
Total cases: 2,254
Active cases: 69
NAYARIT
Total cases: 1,058
Active cases: 152
AGUASCALIENTES
Total cases: 223
Active cases: 48
JALISCO
Total cases: 1,664
Active cases: 118
GUANAJUATO
Total cases: 1,118
Active cases: 61
QUERÉTARO
Total cases: 1,152
Active cases: 16
HIDALGO
Total cases: 1,478
Active cases: 10
COLIMA
Total cases: 795
Active cases: 54
MÉXICO
Total cases: 597
Active cases: 6
TLAXCALA
Total cases: 125
Active cases: 18
MICHOACÁN
Total cases: 974
Active cases: 61
CIUDAD DE MX
Total cases: 87
Active cases: 7
PUEBLA
Total cases: 2,912
Active cases: 124
VERACRUZ
Total cases: 5,216
Active cases: 93
TABASCO
Total cases: 1,416
Active cases: 9
CAMPECHE
Total cases: 1,229
Active cases: 9
YUCATÁN
Total cases: 3,254
Active cases: 87
QUINTANA ROO
Total cases: 1,433
Active cases: 55
MORELOS
Total cases: 570
Active cases: 28
GUERRERO
Total cases: 1,420
Active cases: 32
OAXACA
Total cases: 5,721
Active cases: 148
CHIAPAS
Total cases: 8,020
Active cases: 122
MEXICO
Through October 26, 2026
Total Animal Cases: 49,334
Active Animal Cases: 1,896
1 - 499 Cases
500 - 999 Cases
≥1000 Cases
United States
Central America
MX State Case Closest to U.S. Border
Active
Inactive
SI Dispersal Centers
Moore Air Base
SI Dispersal Polygon
0 200 400 Miles
0 250 500 Kilometers
Coordinate System: GCS WGS 1984
Data Source: SENASICA
Date Created: 10/27/2026
USDA APHIS
2150 Centre Ave
Fort Collins, Co 80526
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New World Screwworm Confirmed Detections

Download Data

As of Wednesday, October 28, 2026, last reported animal detection October 28, 2026

Data updated daily (Monday through Saturday) at 6PM (ET)

Select Time Period: All Time

Links to state infestation zones: AZ NM TX

Outbreak Situation All Time

Total Animal Cases

71

Domestic Cases	Wildlife & Feral Cases
70	**1**
18 Active	0 Active
52 Inactive	1 Inactive

Fly Trap Detections

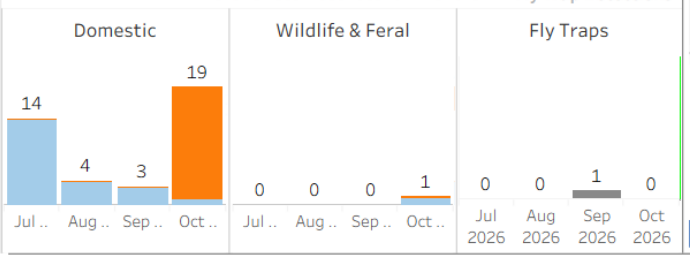
1

Note: Only wild flies are reported. A detection means at least one wild fly was found in trap.

Cases by Month

Bars reflect most recent 4 months

Active Cases
Inactive Cases
Fly Trap Detections



Map of Counties with Detections All Time

Selected Type
(All)

Active County (≥ 1 active animal case)
Inactive County (No current active animal cases)
Fly Trap Detection County (Wild NWS flies trapped only)

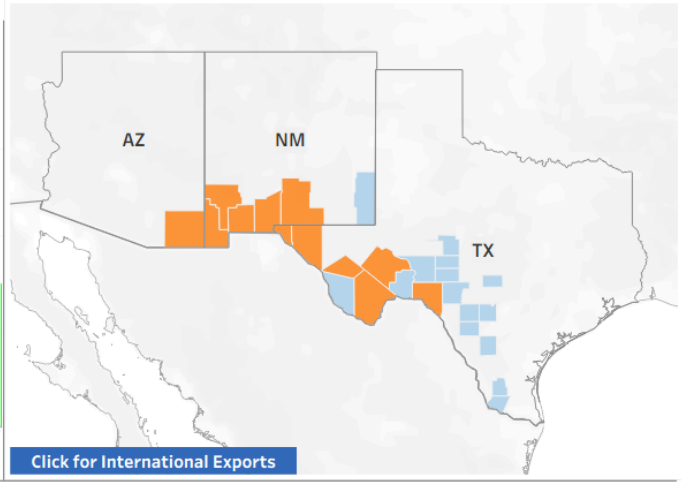


Table of Cases

The first reported case of New World Screwworm in the United States occurred June 3, 2026. Since that date, the United States has recorded 71 case(s) in 3 states, 70 in domestic animals and 1 in wildlife.

State
All

Animal Type
All

Animal Species
All

Status
All

Confirmed Date	State	County	Case Type	Animal Type	Species	Status
28-Oct-2026	Arizona	Cochise	Domestic	Domestic	Dog	Active
	New Mexico	Dona Ana	Domestic	Domestic	Dog	Active
		Grant	Domestic	Domestic	Domestic Cat	Active
27-Oct-2026	New Mexico	Dona Ana	Domestic	Domestic	Dog	Active
	Texas	El Paso	Domestic	Domestic	Dog	Active
26-Oct-2026	New Mexico	Luna	Domestic	Domestic	Cattle	Active
24-Oct-2026	New Mexico	Dona Ana	Domestic	Domestic	Cattle	Active